

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

25TH AUGUST 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	119.86	(0.05)	(5.94)
GBP/KES	141.28	(0.05)	7.09
EUR/KES	119.13	0.11	6.93

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	138.79	(1.26)	(16.62)
NSE-20	1,752.11	(0.38)	(7.91)
NSE-25	3,274.77	(0.64)	(12.53)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	18.05	18.28	19.12	
Market Turnover (USD MN)	0.59	1.90	541.83	
Foreign Buys (%)	20.15	3.49	45.20	
Foreign Sales (%)	30.42	64.34	69.70	
Foreign Participation (%)	25.29	33.91	57.45	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BOC Kenya	84.75	9.71	100
Britam	6.40	5.61	31,400
Total Energies	25.50	5.37	3,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Home Afrika	0.35	(7.89)	107,900
NSE Plc	7.54	(5.51)	24,500
Liberty Kenya Holdings	6.78	(5.04)	800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.38	0.09	0.14	28.45	(2.23)
DTB	0.04	-	-	50.00	(2.44)
StanChart	0.03	0.03	-	136.00	(0.55)
KCB Group	0.03	-	-	41.80	(2.68)
NCBA	0.02	-	-	26.60	0.57

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.79	(0.83)	1.54
KES/RWF	8.61	(0.02)	(6.12)
KES/TSH	19.46	(0.05)	(4.50)
USD/USH	3,810.01	0.78	(7.57)
USD/RWF	1,031.54	(0.03)	0.55
USD/TSH	2,332.01	(0.00)	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALI**	1,313.51	(1.01)	(7.54)
USE LCI**	279.87	(1.88)	(13.80)
DSE DSEI**	1,916.56	(0.38)	1.05
DSE TSI**	3,907.18	0.51	9.59

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	3,183.11	6.04	192.00	(3.17)
NIC	1,887.52	0.19	6.00	-
SBU	118,715.36	0.66	21.00	-
UCL	44,598.24	0.56	17.90	-
UMEM	876,436.87	6.29	200.00	-
DSE**				
CRDB	3,403,561.79	21.59	420.00	5.00
DCB	87.37	8.74	170.00	-
NICO	331,570.43	18.50	360.00	2.86
NMB	1,562,295.38	143.91	2,800.00	-
SWIS	108,982.60	99.71	1,940.00	(1.02)
TCC	69,899,519.44	873.74	17,000.00	-
TOL	66,815.72	33.41	650.00	-
TPCC	58,900.62	196.34	3,820.00	-
VODA	791.51	39.58	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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