

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

26TH AUGUST 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	119.91	(0.04)	(5.98)
GBP/KES	141.71	(0.31)	6.80
EUR/KES	119.59	(0.39)	6.57

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	137.91	(0.63)	(17.15)
NSE-20	1,749.16	(0.17)	(8.06)
NSE-25	3,266.62	(0.25)	(12.75)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	17.92	18.04	19.00	
Market Turnover (USD MN)	1.52	0.59	543.44	
Foreign Buys (%)	26.55	20.15	45.15	
Foreign Sales (%)	84.25	30.42	69.74	
Foreign Participation (%)	55.40	25.29	57.44	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BK Group	32.15	9.73	500
Express Kenya	3.68	8.24	100
NCBA Group	28.55	7.33	315,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Bamburi Cement	35.15	(8.10)	28,900
Sasini Plc	21.70	(7.66)	1,100
Eaagads Ltd	12.50	(7.41)	1,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.07	0.14	1.04	28.05	(1.41)
E.A Breweries	0.21	0.20	0.21	153.00	(0.49)
NCBA Group	0.08	0.01	0.01	28.55	7.33
Co-op Bank	0.05	0.03	-	12.05	(1.63)
StanChart Bank	0.03	-	-	136.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.61	(0.56)	0.96
KES/RWF	8.60	(0.02)	(6.15)
KES/TSH	19.45	(0.04)	(4.54)
USD/USH	3,790.01	0.52	(7.00)
USD/RWF	1,031.73	(0.02)	0.53
USD/TSH	2,332.00	0.00	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,296.65	(0.13)	(8.73)
USE LCI	278.04	1.52	(14.36)
RSE RSI	108.93	-	7.10
RSE RASI	147.39	-	1.41
DSE DSEI**	1,902.09	(0.75)	0.28
DSE TSI**	3,889.28	(0.46)	9.09

USE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	31,004.61	2.21	70.00	-
MTN	614,514.62	6.01	189.87	1.51
SBU	31,558.27	0.66	21.00	4.48
UCL	6,286.03	0.57	17.90	-
UMEM	12,654.94	6.33	200.00	-

RSE				
BOK	94,834.10	31.61	272.00	-
BLR	-	19.18	165.00	-
IMR	-	4.88	42.00	-
CMR	55,784.76	13.95	120.00	-
MTNR	-	20.57	177.00	-

DSE**				
CRDB	59,829,910.64	20.57	400.00	(4.76)
DCB	36,703.41	8.74	170.00	-
DSE	1,028.35	102.84	2,000.00	-
JATU	149.11	14.91	290.00	-
NICO	33,318.59	18.51	360.00	-
NMB	180,249.48	143.97	2,800.00	-
SWIS	144,097.78	97.69	1,900.00	(2.06)
TCC	39,334,450.81	874.10	17,000.00	-
TCCL	151,349.71	83.30	1,620.00	6.58
TOL	334,214.29	33.42	650.00	-
TPCC	76,209.08	196.42	3,820.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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