

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

31ST AUGUST 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	120.01	(0.03)	(6.07)
GBP/KES	140.50	0.25	7.60
EUR/KES	120.09	(0.17)	6.17

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	137.46	(0.49)	(17.42)
NSE-20	1,751.20	0.07	(7.96)
NSE-25	3,254.17	(0.34)	(13.08)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	17.85	17.94	18.93	
Market Turnover (USD MN)	3.41	2.16	550.48	
Foreign Buys (%)	27.78	23.15	44.86	
Foreign Sales (%)	90.84	60.37	69.82	
Foreign Participation (%)	59.31	41.76	57.34	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	43.75	9.92	1,100
Crown Paints Kenya	43.60	9.00	1,300
NBV Ltd	3.39	6.27	1,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
CIC Group	2.00	(6.10)	175,700
Umeme	7.50	(5.30)	500
NSE Plc	7.60	(4.52)	2,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.83	0.61	2.75	27.95	(0.89)
Equity Group	0.37	0.32	0.32	48.00	-
KCB Group	0.07	0.02	0.02	40.85	(0.37)
DTB Kenya	0.04	-	-	50.00	(2.91)
NCBA Group	0.02	-	-	29.10	0.34

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.79	(0.42)	1.54
KES/RWF	8.62	0.23	(5.93)
KES/TSH	19.43	(0.03)	(4.62)
USD/USH	3,815.01	0.39	(7.71)
USD/RWF	1,035.02	(0.26)	0.22
USD/TSH	2,332.01	(0.00)	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
RSE RSI	109.09	0.15	7.26
RSE RASI	147.44	0.03	1.44
DSE DSEI**	1,905.17	0.08	0.45
DSE TSI**	3,905.72	0.13	9.55

RSE				
BOK	-	31.54	272.00	-
BLR	13,392.55	19.13	165.00	-
IMR	7,305.03	4.87	42.00	(2.33)
CMR	-	13.91	120.00	-
MTNR	28,733.10	20.52	177.00	-

DSE**				
CRDB	1,723,405.54	21.36	415.00	1.22
DCB	699.90	8.75	170.00	-
DSE	2,243.80	112.19	2,180.00	-
JATU	5,223.53	14.92	290.00	-
NICO	303,839.68	18.53	360.00	-
NMB	243,812.82	144.10	2,800.00	-
TBL	22,438.03	560.95	10,900.00	-
TCC	95,154,261.42	874.88	17,000.00	-
TPCC	565,786.13	196.59	3,820.00	-
TTP	247.02	6.18	120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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