

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

05TH DECEMBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	122.59	(0.05)	(8.35)
GBP/KES	150.51	(0.77)	1.02
EUR/KES	129.21	(0.69)	(0.95)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	124.42	(1.58)	(25.26)
NSE-20	1,637.19	(0.78)	(13.95)
NSE-25	3,051.31	(1.00)	(18.50)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	15.81	16.07	17.13	
Market Turnover (USD MN)	1.67	1.46	724.39	
Foreign Buys (%)	35.10	15.97	42.03	
Foreign Sales (%)	72.16	72.94	67.79	
Foreign Participation (%)	53.63	44.45	54.91	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty Kenya	4.90	4.26	5,400
Eveready E.A	0.70	2.94	600
Umeme	7.18	2.57	1,900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	9.10	(9.00)	200
HF Group	3.08	(8.61)	54,400
E.A Cables	0.80	(8.05)	44,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.73	0.05	0.68	23.65	(2.87)
BAT Kenya	0.36	0.35	0.36	435.00	-
Equity Group	0.22	0.18	0.15	45.00	(0.11)
StanChart	0.12	-	0.01	146.00	(0.17)
Carbacid	0.11	-	-	11.50	(2.13)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	30.41	(0.50)	(2.86)
KES/RWF	8.83	(0.02)	(3.69)
KES/TSH	19.04	(0.01)	(6.55)
USD/USH	3,728.11	0.45	(5.25)
USD/RWF	1,082.39	(0.03)	(4.35)
USD/TSH	2,334.00	(0.04)	(1.26)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,208.74	(1.00)	(14.92)
USE LCI**	268.57	-	(17.28)
RSE RSI	109.43	0.75	7.59
RSE RASI	147.53	0.16	1.51
DSE DSEI**	1,872.22	(0.06)	(1.29)
DSE TSI**	3,871.32	(0.02)	8.59

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	690,097.96	2.80	85.00	-
MTN	8,878.40	5.92	180.00	-
SBU	18,989.90	0.69	21.00	-
UMEM	728,749.56	6.91	210.00	-

RSE				
BOK	15,403.26	30.81	272.00	0.74
BLR	9,627.04	19.25	170.00	2.41
IMR	-	4.87	43.00	-
CMR	-	13.59	120.00	-
MTNR	-	19.82	175.00	-

DSE**				
CRDB	24,250.35	19.96	380.00	-
DCB	19,846.21	7.88	150.00	-
MKCB	409.69	40.97	780.00	-
NICO	149,808.55	17.33	330.00	-
NMB	196,177.30	157.57	3,000.00	-
SWIS	351,911.09	70.38	1,340.00	(4.29)
TCCL	44,934.32	61.98	1,180.00	-
TPCC	82,011.04	194.34	3,700.00	-

Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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