

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

07TH DECEMBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	122.69	(0.04)	(8.44)
GBP/KES	149.71	0.68	1.54
EUR/KES	128.91	0.57	(0.71)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	126.08	0.71	(24.26)
NSE-20	1,640.54	0.08	(13.77)
NSE-25	3,085.41	0.63	(17.59)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.01	15.90	17.36	
Market Turnover (USD MN)	2.27	2.92	730.02	
Foreign Buys (%)	3.53	30.25	41.85	
Foreign Sales (%)	62.60	49.32	67.69	
Foreign Participation (%)	33.06	39.78	54.77	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Crown Paints	38.00	8.57	1,100
E.A.Portland	7.98	6.40	100
Home Afrika	0.35	6.06	60,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Flame Tree	1.04	(7.14)	400
NBV Ltd	3.35	(6.94)	81,900
CIC Insurance	1.72	(4.44)	1,174,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.71	0.08	0.62	24.10	1.05
BAT Kenya	0.66	-	0.66	440.00	1.15
KCB Group	0.54	-	0.11	37.50	0.13
NCBA Group	0.11	-	-	35.00	4.48
Equity Group	0.08	-	-	45.05	0.22

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	30.12	(0.45)	(3.80)
KES/RWF	8.85	0.24	(3.47)
KES/TSH	19.02	(0.04)	(6.62)
USD/USH	3,695.01	0.40	(4.32)
USD/RWF	1,085.73	(0.28)	(4.67)
USD/TSH	2,334.00	(0.00)	(1.26)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,201.22	(0.62)	(15.45)
USE LCI	268.57	-	(17.28)
RSE RSI	109.30	-	7.46
RSE RASI	147.50	-	1.49
DSE DSEI**	1,861.51	0.25	(1.86)
DSE TSI**	3,843.34	(0.07)	7.80

USE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	96,520.99	5.98	180.00	-
SBU	428,921.47	0.70	21.00	-
UMEM	6,902.89	6.97	210.00	-
RSE				
BOK	2,128,264.23	30.62	271.00	-
BLR	26,893.57	19.21	170.00	-
IMR	-	4.86	43.00	-
CMR	13,559.78	13.56	120.00	-
MTNR	67,233.92	19.77	175.00	-
DSE**				
CRDB	759,608.50	19.97	380.00	-
DCB	82,315.78	7.88	150.00	-
DSE	26,912.95	84.10	1,600.00	-
NICO	123,342.25	17.08	325.00	(1.52)
NMB	1,147,950.78	150.33	2,860.00	-
PAL	210.26	21.03	400.00	-
SWIS	383,490.59	69.38	1,320.00	(1.49)
TCCL	139,463.74	57.82	1,100.00	(6.78)
TICL	945,317.30	8.41	160.00	(5.88)
TTP	883.08	6.31	120.00	-

Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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