

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

08TH DECEMBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	122.74	(0.04)	(8.48)
GBP/KES	149.64	0.05	1.59
EUR/KES	129.07	(0.13)	(0.84)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	126.33	0.20	(24.11)
NSE-20	1,642.72	0.13	(13.66)
NSE-25	3,094.63	0.30	(17.34)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.04	16.00		17.40
Market Turnover (USD MN)	1.51	2.27		731.66
Foreign Buys (%)	22.97	3.53		41.81
Foreign Sales (%)	86.62	62.60		67.74
Foreign Participation (%)	54.79	33.06		54.77

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	10.00	9.89	100
CIC Insurance	1.86	8.14	15,700
Unga Group	32.00	6.67	900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Portland Cement	7.40	(7.27)	2,000
Sanlam Kenya	8.24	(7.00)	3,000
Home Afrika	0.34	(2.86)	77,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.30	0.34	1.29	24.10	-
KCB Group	0.05	-	0.01	37.60	0.27
DTB Kenya	0.05	-	-	48.05	(0.93)
StanChart	0.03	-	-	146.00	-
NCBA	0.02	-	-	35.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	30.06	(0.18)	(3.97)
KES/RWF	8.85	(0.01)	(3.48)
KES/TSH	19.01	(0.09)	(6.70)
USD/USH	3,690.00	0.14	(4.18)
USD/RWF	1,086.13	(0.04)	(4.71)
USD/TSH	2,333.01	0.04	(1.21)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,201.22	(0.62)	(15.45)
USE LCI	268.57	-	(17.28)
RSE RSI	109.30	-	7.46
RSE RASI	147.50	-	1.49
DSE DSEI**	1,865.41	0.21	(1.65)
DSE TSI**	3,861.61	0.48	8.31

USE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	96,693.72	5.99	180.00	-
SBU	429,689.03	0.70	21.00	-
UMEM	6,915.25	6.99	210.00	-
RSE				
BLR	5,763.23	19.21	170.00	-
IMR	-	4.86	43.00	-
CMR	-	13.56	120.00	-
MTNR	-	19.78	175.00	-
DSE**				
CRDB	2,116,388.89	19.99	380.00	-
NICO	216,093.75	17.36	330.00	1.54
NMB	2,246,685.61	153.62	2,920.00	2.10
TBL	5,734.43	573.44	10,900.00	-
TCCL	374,305.56	57.87	1,100.00	-
TPCC	1,854,219.28	199.92	3,800.00	2.70

Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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