

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

09TH DECEMBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	122.79	(0.04)	(8.53)
GBP/KES	149.71	(0.05)	1.54
EUR/KES	129.11	(0.03)	(0.87)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	126.46	0.10	(24.03)
NSE-20	1,646.41	0.22	(13.46)
NSE-25	3,087.33	(0.24)	(17.54)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.05	16.03	17.41	
Market Turnover (USD MN)	0.69	1.51	732.41	
Foreign Buys (%)	45.49	22.97	41.81	
Foreign Sales (%)	52.18	86.62	67.72	
Foreign Participation (%)	48.83	54.79	54.77	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam	8.89	8.01	5,600
Total Kenya	25.08	5.21	1,000
Uchumi	0.26	4.17	800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty	4.47	(8.83)	1,500
Olympia Capital	2.65	(6.03)	800
Home Afrika	0.33	(5.88)	600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.25	0.24	0.22	24.32	(0.10)
E.A Breweries	0.10	0.03	0.10	166.91	-
KCB Group	0.08	0.00	0.04	36.90	(0.05)
DTB Group	0.08	-	-	48.30	-
StanChart Bank	0.05	-	-	145.96	-

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	30.03	(0.10)	(4.06)
KES/RWF	8.83	(0.27)	(3.73)
KES/TSH	19.01	(0.00)	(6.70)
USD/USH	3,688.01	0.05	(4.12)
USD/RWF	1,083.72	0.22	(4.48)
USD/TSH	2,334.00	(0.04)	(1.26)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,209.88	0.72	(14.84)
USE LCI	272.47	1.45	(16.08)
RSE RSI	109.30	-	7.46
RSE RASI	147.50	-	1.49
DSE DSEI**	1,868.58	0.17	(1.48)
DSE TSI**	3,859.64	(0.05)	8.26

USE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	137,823.46	2.83	85.00	-
CQCIL	153,422.03	2.00	60.00	-
SBU	1,761.29	0.77	23.00	9.52

RSE				
BOK	-	30.71	271.00	-
BLR	-	19.26	170.00	-
IMR	-	4.87	43.00	-
CMR	-	13.60	120.00	-
MTNR	-	19.83	175.00	-

DSE**				
CRDB	3,077,018.50	20.25	385.00	1.32
DSE	21,885.64	84.18	1,600.00	-
JATU	5,614.51	15.26	290.00	-
MBP	19,739.16	21.04	400.00	(2.44)
NICO	572.92	17.36	330.00	-
NMB	35,332.68	153.62	2,920.00	-
SWIS	11,111.17	69.44	1,320.00	-
TPCC	2,499,771.15	194.66	3,700.00	(2.63)
VODA	1,215.28	40.51	770.00	-

Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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