

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

13TH DECEMBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	122.84	(0.08)	(8.57)
GBP/KES	150.68	(0.70)	0.90
EUR/KES	129.63	(0.43)	(1.28)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	127.81	1.07	(23.22)
NSE-20	1,642.12	(0.26)	(13.69)
NSE-25	3,117.79	0.99	(16.72)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.21	16.04		17.60
Market Turnover (USD MN)	1.35	0.69		733.87
Foreign Buys (%)	36.20	45.49		41.80
Foreign Sales (%)	69.63	52.18		67.72
Foreign Participation (%)	52.92	48.83		54.76

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century Plc	0.86	8.86	2,300
Eveready E.A	0.75	8.70	100
Home Afrika	0.35	6.06	184,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Express Kenya	2.70	(10.00)	900
NBV Ltd	3.30	(4.62)	100
Nation Group	15.15	(4.42)	3,700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
E.A Breweries	0.88	0.31	0.75	165.75	(0.75)
KCB Group	0.18	-	0.16	36.75	(0.41)
Safaricom	0.18	0.11	0.02	24.75	1.85
Equity Group	0.07	0.07	-	46.90	4.22
Absa Kenya	0.01	-	-	12.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	30.04	(0.08)	(4.05)
KES/RWF	8.73	(1.38)	(4.81)
KES/TSH	18.98	(0.12)	(6.81)
USD/USH	3,690.01	(0.05)	(4.18)
USD/RWF	1,072.01	1.08	(3.35)
USD/TSH	2,332.01	0.09	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,203.82	(0.50)	(15.27)
USE LCI	272.47	-	(16.08)
RSE RSI	109.30	-	7.46
RSE RASI	147.50	-	1.49
DSE DSEI**	1,864.39	(0.05)	(1.70)
DSE TSI**	3,854.93	(0.17)	8.13

USE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	4,947.47	2.00	60.00	-
MTN	55,726.44	5.99	180.00	-
RSE				
BOK	-	31.05	271.00	-
BLR	-	19.48	170.00	-
IMR	169,496.96	4.93	43.00	-
CMR	-	13.75	120.00	-
MTNR	-	20.05	175.00	-
DSE**				
CRDB	4,467,888.37	20.02	380.00	(1.30)
DCB	79.01	7.90	150.00	-
MBP	22,304.63	20.81	395.00	(10.23)
MKCB	410.86	41.09	780.00	-
NMB	338,383.09	153.81	2,920.00	-
PAL	210.70	21.07	400.00	-
TBL	8,612.33	574.16	10,900.00	-
TCCL	591,011.57	57.94	1,100.00	-
TICL	3,910,526.54	8.95	170.00	6.25
TPCC	5,846.91	194.90	3,700.00	-

Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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