

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

14TH DECEMBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	122.90	(0.05)	(8.62)
GBP/KES	151.89	(0.80)	0.11
EUR/KES	130.70	(0.82)	(2.11)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	128.21	0.31	(22.98)
NSE-20	1,644.37	0.14	(13.57)
NSE-25	3,107.05	(0.34)	(17.01)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.26	16.20		17.66
Market Turnover (USD MN)	1.36	1.34		735.34
Foreign Buys (%)	56.16	36.20		41.83
Foreign Sales (%)	51.87	69.63		67.69
Foreign Participation (%)	54.01	52.92		54.76

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Express Kenya	2.97	10.00	200
Liberty Kenya	4.91	9.84	300
Crown Paints	40.40	6.32	900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
FAHARI I-REIT	6.04	(9.04)	153,000
Jubilee Holdings	188.50	(5.75)	84,200
NBV Ltd	3.15	(4.55)	71,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
E.A Breweries	0.46	0.43	0.45	165.75	-
Safaricom	0.33	0.26	0.09	25.00	1.01
Equity Group	0.19	0.07	0.11	45.45	(3.09)
Jubilee Holdings	0.13	0.00	0.02	188.50	(5.75)
KCB Group	0.07	0.00	-	36.75	-

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	30.11	0.22	(3.83)
KES/RWF	8.64	(1.03)	(5.79)
KES/TSH	18.99	0.04	(6.78)
USD/USH	3,700.01	(0.27)	(4.46)
USD/RWF	1,061.46	0.98	(2.33)
USD/TSH	2,334.00	(0.09)	(1.26)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,212.94	0.76	(14.62)
USE LCI	272.47	-	(16.08)
RSE RSI	109.30	-	7.46
RSE RASI	147.50	-	1.49
DSE DSEI**	1,859.18	(0.28)	(1.98)
DSE TSI**	3,855.71	0.02	8.15

USE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	133,542.15	2.82	85.00	-
MTN	72,420.67	5.98	180.00	-
RSE				
BOK	34,514.30	31.38	271.00	-
BLR	23,619.31	19.68	170.00	-
IMR	-	4.98	43.00	-
CMR	-	13.89	120.00	-
MTNR	-	20.26	175.00	-
DSE**				
CRDB	2,635,759.16	20.01	380.00	-
DSE	179,027.46	89.51	1,700.00	6.25
NICO	13,752,061.45	17.11	325.00	(1.52)
NMB	1,547,216.39	153.75	2,920.00	-
SWIS	33,362.29	69.50	1,320.00	-
TCCL	579.21	57.92	1,100.00	-
TPCC	233,204.33	194.82	3,700.00	-
VODA	810.89	40.54	770.00	-

Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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