

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

15TH DECEMBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	122.94	(0.04)	(8.66)
GBP/KES	152.04	(0.10)	0.01
EUR/KES	130.83	(0.10)	(2.21)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	128.07	(0.11)	(23.06)
NSE-20	1,656.31	0.73	(12.94)
NSE-25	3,116.06	0.29	(16.77)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.23	16.25	17.64	
Market Turnover (USD MN)	2.84	1.36	738.43	
Foreign Buys (%)	26.52	56.16	41.77	
Foreign Sales (%)	79.77	51.87	67.74	
Foreign Participation (%)	53.14	54.01	54.75	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty Kenya	5.40	9.98	3,200
Uchumi	0.27	8.00	200
Sanlam Kenya	9.50	7.47	1,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
HF Group	3.01	(5.35)	111,300
Umeme Ltd	7.04	(5.12)	1,100
Trans-Century	0.81	(4.71)	12,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	1.31	0.67	1.28	45.50	0.11
Safaricom	0.59	0.08	0.56	24.80	(0.80)
E.A Breweries	0.41	-	0.40	166.00	0.15
DTB Group	0.18	-	-	48.50	-
KCB Group	0.15	-	-	37.15	1.09

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	30.06	(0.17)	(4.00)
KES/RWF	8.64	(0.02)	(5.81)
KES/TSH	18.98	(0.04)	(6.81)
USD/USH	3,695.01	0.14	(4.32)
USD/RWF	1,061.63	(0.02)	(2.35)
USD/TSH	2,334.00	(0.00)	(1.26)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,212.94	0.76	(14.62)
USE LCI**	272.47	-	(16.08)
RSE RSI	109.30	-	7.46
RSE RASI	147.50	-	1.49
DSE DSEI**	1,859.48	0.02	(1.96)
DSE TSI**	3,855.12	(0.02)	8.13

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	133,542.15	2.82	85.00	-
MTN	72,420.67	5.98	180.00	-
RSE				
BOK	-	31.38	271.00	-
BLR	571,386,865.54	19.69	170.00	-
IMR	-	4.98	43.00	-
CMR	-	13.90	120.00	-
MTNR	-	20.27	175.00	-
DSE**				
CRDB	69,856.25	20.02	380.00	-
DCB	79.01	7.90	150.00	-
DSE	343,438.66	88.49	1,680.00	(1.18)
NICO	84,396.91	17.12	325.00	-
NMB	568,782.23	153.81	2,920.00	-
SWIS	30,593.06	69.53	1,320.00	-
TICL	573,553.97	8.16	155.00	(8.82)
TPCC	604,950.30	194.89	3,700.00	-

Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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