

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

16TH DECEMBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	122.99	(0.04)	(8.70)
GBP/KES	151.81	0.15	0.16
EUR/KES	130.63	0.15	(2.06)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	128.49	0.33	(22.81)
NSE-20	1,652.86	(0.21)	(13.12)
NSE-25	3,124.26	0.26	(16.55)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.28	16.22	17.69	
Market Turnover (USD MN)	1.44	2.84	740.00	
Foreign Buys (%)	67.90	26.52	41.82	
Foreign Sales (%)	73.60	79.77	67.75	
Foreign Participation (%)	70.75	53.14	54.79	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Home Afrika	0.35	6.06	43,600
HF Group	3.19	5.98	4,000
Liberty Kenya	5.68	5.19	1,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TPS E.A	11.00	(8.33)	10,700
E.A.Portland	6.80	(7.86)	2,700
E.A.Cables	0.80	(6.98)	64,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.93	0.84	0.80	24.95	0.60
Equity Group	0.17	0.06	0.17	45.50	-
E.A Breweries	0.10	0.06	0.05	166.00	-
StanChart Bank	0.06	0.00	-	139.00	(5.92)
Co-operative Bank	0.04	-	-	12.00	0.42

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	29.95	(0.36)	(4.34)
KES/RWF	8.64	0.09	(5.73)
KES/TSH	18.98	(0.04)	(6.85)
USD/USH	3,683.00	0.32	(3.98)
USD/RWF	1,062.95	(0.12)	(2.48)
USD/TSH	2,334.01	(0.00)	(1.26)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,222.90	0.82	(13.92)
USE LCI**	272.47	-	(16.08)
RSE RSI	109.30	-	7.46
RSE RASI	147.50	-	1.49
DSE DSEI**	1,862.84	0.18	(1.79)
DSE TSI**	3,855.30	0.00	8.14

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	52,227.34	2.84	85.00	-
CQCIL	31,857.34	2.00	60.00	-
MTN	52,234.02	6.01	180.00	-

RSE				
BOK	-	31.36	271.00	-
BLR	-	19.67	170.00	-
IMR	-	4.98	43.00	-
CMR	-	13.88	120.00	-
MTNR	20,248.30	20.25	175.00	-

DSE**				
CRDB	84,419.97	20.02	380.00	-
DCB	176,103.28	7.90	150.00	-
DSE	533,988.14	88.53	1,680.00	(1.18)
NICO	4,452.64	17.13	325.00	-
NMB	172,638.12	153.87	2,920.00	-
PAL	210.78	21.08	400.00	-
TCCL	1,159.27	57.96	1,100.00	-
TICL	33,170,122.51	8.17	155.00	-
TPCC	3,003,477.80	194.97	3,700.00	-
TTP	9,801.08	6.32	120.00	-

Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com