

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

19TH DECEMBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	123.05	(0.05)	(8.76)
GBP/KES	149.89	1.27	1.42
EUR/KES	130.77	(0.11)	(2.17)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	128.63	0.11	(22.73)
NSE-20	1,655.86	0.18	(12.97)
NSE-25	3,134.03	0.31	(16.29)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.29	16.27		17.71
Market Turnover (USD MN)	0.49	1.44		740.00
Foreign Buys (%)	3.22	67.90		41.82
Foreign Sales (%)	73.78	73.60		67.75
Foreign Participation (%)	38.50	70.75		54.79

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	40.65	8.11	2,100
E.A Cables	0.83	7.50	16,700
KCB Group	37.90	7.38	77,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kapchorua Tea	102.75	(9.09)	1,500
Home Africa	0.33	(8.57)	24,300
NBV Ltd	3.08	(4.97)	4,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	0.24	-	0.24	45.50	-
TransCentury Ltd	0.07	-	0.07	0.80	1.19
Safaricom	0.05	0.01	0.04	24.90	(0.40)
E.A Breweries	0.03	-	0.02	166.00	(0.15)
KCB Group	0.02	0.00	0.00	37.90	7.38

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	29.74	(0.67)	(4.99)
KES/RWF	8.64	(0.02)	(5.75)
KES/TSH	18.97	(0.05)	(6.89)
USD/USH	3,660.01	0.62	(3.33)
USD/RWF	1,063.20	(0.02)	(2.50)
USD/TSH	2,334.01	0.00	(1.26)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,206.84	(1.31)	(15.05)
USE LCI**	274.39	0.70	(15.48)
RSE RSI	109.30	-	7.46
RSE RASI	147.50	-	1.49
DSE DSEI**	1,863.94	0.06	(1.73)
DSE TSI**	3,860.02	0.12	8.27

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	65,725.77	2.86	85.00	-
MTN	1,692,598.37	6.05	180.00	-
SBU	65,803.10	0.77	23.00	-
UMEM	32,409,026.12	8.10	241.00	14.76

RSE				
BOK	-	31.36	271.00	-
BLR	-	19.67	170.00	-
IMR	-	4.98	43.00	-
CMR	-	13.89	120.00	-
MTNR	20,253.22	20.25	175.00	-

DSE**				
CRDB	3,017,999.41	20.03	380.00	(1.30)
DCB	79,078.89	7.91	150.00	-
NICO	150,948.42	17.13	325.00	-
NMB	24,322.56	153.94	2,920.00	-
TOL	9,571,474.66	36.38	690.00	(1.43)
TPCC	248,117.92	195.06	3,700.00	-
TTP	37.96	6.33	120.00	-

Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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