

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

20TH DECEMBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	123.09	(0.04)	(8.80)
GBP/KES	149.81	0.06	1.48
EUR/KES	130.56	0.16	(2.01)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	128.35	(0.22)	(22.89)
NSE-20	1,655.21	(0.04)	(13.00)
NSE-25	3,129.37	(0.15)	(16.41)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.25	16.28	17.68	
Market Turnover (USD MN)	2.34	0.49	743.08	
Foreign Buys (%)	60.03	3.22	41.86	
Foreign Sales (%)	75.01	73.78	67.78	
Foreign Participation (%)	67.52	38.50	54.82	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Express Kenya	3.29	9.67	500
Trans-Century	0.86	7.50	69,500
Home Afrika Ltd	0.35	6.06	28,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eaagads Ltd	10.00	(6.54)	2,400
Uchumi	0.27	(3.57)	27,500
Williamson Tea	155.00	(3.13)	200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	1.22	0.92	1.10	45.25	(0.55)
E.A Breweries	0.43	0.34	0.42	165.25	(0.45)
Stanbic Holdings	0.35	-	-	95.00	(2.56)
Safaricom	0.18	0.15	0.15	24.80	(0.40)
KCB Group	0.09	-	0.07	38.80	2.37

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	29.69	(0.17)	(5.15)
KES/RWF	8.74	1.10	(4.72)
KES/TSH	18.96	(0.04)	(6.93)
USD/USH	3,655.01	0.14	(3.19)
USD/RWF	1,075.26	(1.13)	(3.66)
USD/TSH	2,334.00	0.00	(1.26)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,198.32	(0.36)	(15.65)
USE LCI	270.49	(1.42)	(16.69)
RSE RSI	109.30	-	7.46
RSE RASI	147.50	-	1.49
DSE DSEI**	1,879.64	0.84	(0.90)
DSE TSI**	3,860.02	-	8.27

USE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	153,267.46	6.06	180.00	-
SBU	120,231.17	0.71	21.00	(8.70)
UMEM	170,445.36	8.12	241.00	-

RSE				
BOK	3,102.35	31.02	271.00	-
BLR	-	19.46	170.00	-
IMR	984.51	4.92	43.00	-
CMR	1,373.74	13.74	120.00	-
MTNR	-	20.03	175.00	-

DSE**				
CRDB	172,387.15	20.30	385.00	-
DCB	158.22	7.91	150.00	-
DSE	721,740.83	89.66	1,700.00	-
NICO	1,371.23	17.14	325.00	-
NMB	30,799.90	154.00	2,920.00	-
SWIS	4,246.59	69.62	1,320.00	-
TTP	25.31	6.33	120.00	-

Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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