

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

21ST DECEMBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	123.14	(0.04)	(8.84)
GBP/KES	149.40	0.27	1.74
EUR/KES	130.60	(0.03)	(2.03)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	128.16	(0.15)	(23.01)
NSE-20	1,656.34	0.07	(12.94)
NSE-25	3,125.84	(0.11)	(16.51)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.22	16.24		17.65
Market Turnover (USD MN)	3.70	2.34		809.46
Foreign Buys (%)	18.44	60.03		41.08
Foreign Sales (%)	89.47	75.01		67.03
Foreign Participation (%)	53.95	67.52		54.05

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV Ltd	3.38	9.03	126,100
Express Ltd	3.45	4.86	1,000
HF Group	3.18	4.26	97,900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Uchumi Supermarket	0.26	(3.70)	3,800
WPP Scangroup	3.10	(3.13)	28,600
Jubilee Holdings	195.25	(2.38)	1,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	1.56	-	1.54	45.25	-
KCB Group	0.75	0.01	0.65	38.00	(2.06)
E.A Breweries	0.59	0.55	0.59	165.25	-
Safaricom	0.56	0.12	0.52	24.75	(0.20)
NCBA Group	0.07	-	0.01	36.50	0.14

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	29.60	(0.31)	(5.45)
KES/RWF	8.65	(1.00)	(5.67)
KES/TSH	18.95	(0.04)	(6.97)
USD/USH	3,645.00	0.27	(2.91)
USD/RWF	1,064.91	0.96	(2.67)
USD/TSH	2,334.00	0.00	(1.26)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,197.88	(0.04)	(15.68)
USE LCI	270.49	-	(16.69)
RSE RSI	109.30	-	7.46
RSE RASI	142.64	(3.29)	(1.86)
DSE DSEI**	1,877.80	(0.10)	(1.00)
DSE TSI**	3,886.50	0.69	9.01

USE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	3,800.74	6.08	180.00	-
RSE				
BOK	372,919.97	31.34	271.00	-
BLR	5,897.52	19.66	170.00	-
IMR	173,040.23	4.97	43.00	-
CMR	-	13.88	120.00	-
MTNR	22,260.25	20.24	175.00	-
DSE**				
CRDB	117,043.38	20.31	385.00	-
DCB	2,215.96	7.91	150.00	-
NICO	130,662.57	17.15	325.00	-
NMB	13,797,397.83	161.45	3,060.00	4.79
TBL	5,750.95	575.09	10,900.00	-
TCCL	2,901.85	58.04	1,100.00	-
TPCC	1,356,943.87	195.22	3,700.00	-
VODA	2,031.30	40.63	770.00	-

Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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