

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

22ND DECEMBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	123.16	(0.02)	(8.86)
GBP/KES	149.54	(0.09)	1.66
EUR/KES	130.87	(0.21)	(2.25)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	128.09	(0.05)	(23.05)
NSE-20	1,654.71	(0.10)	(13.03)
NSE-25	3,125.99	0.00	(16.50)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.20	16.21		17.64
Market Turnover (USD MN)	0.79	3.70		810.36
Foreign Buys (%)	32.81	18.44		41.11
Foreign Sales (%)	40.44	89.47		67.04
Foreign Participation (%)	36.62	53.95		54.07

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Express Kenya	3.75	8.70	600
Eaagads	10.70	7.00	300
Longhorn Publishers	3.20	5.61	600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Home Afrika	0.33	(5.71)	50,700
Liberty Kenya	5.40	(4.59)	200
Sameer Africa	2.30	(4.17)	36,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.24	0.22	0.20	24.70	(0.20)
KCB Group	0.18	-	-	38.05	0.13
EABL	0.11	-	0.11	167.25	1.21
I&M Group	0.08	-	-	17.00	-
Equity Group	0.05	0.02	0.00	45.25	-

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	29.57	(0.10)	(5.54)
KES/RWF	8.65	0.01	(5.66)
KES/TSH	18.93	(0.10)	(7.06)
USD/USH	3,642.00	0.08	(2.82)
USD/RWF	1,065.21	(0.03)	(2.69)
USD/TSH	2,332.00	0.09	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,191.92	(0.50)	(16.10)
USE LCI	270.72	0.09	(16.61)
RSE RSI	109.30	-	7.46
RSE RASI	142.64	-	(1.86)
DSE DSEI**	1,877.80	-	(1.00)
DSE TSI**	3,886.50	-	9.01

USE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	69,394.19	2.03	60.00	-
MTN	632,419.60	6.07	179.47	(0.29)
SBU	568,139.55	0.71	21.00	-
UMEM	10,226,511.83	8.52	252.00	4.56

RSE				
BOK	-	31.33	271.00	-
BLR	3,931.23	19.66	170.00	-
IMR	4,971.85	4.97	43.00	-
CMR	-	13.87	120.00	-
MTNR	-	20.23	175.00	-

DSE**				
CRDB	322,371.92	20.33	385.00	-
NMB	265,370.23	161.61	3,060.00	-
TICL	1,146.09	8.19	155.00	-
TCCL	6,971.59	58.10	1,100.00	-
VODA	2,031.30	40.63	770.00	-

Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com