

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

23RD DECEMBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	123.21	(0.04)	(8.90)
GBP/KES	148.54	0.67	2.31
EUR/KES	130.93	(0.04)	(2.29)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	128.09	-	(23.05)
NSE-20	1,663.36	0.52	(12.57)
NSE-25	3,128.85	0.09	(16.43)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.20	16.20		17.64
Market Turnover (USD MN)	2.73	0.79		810.36
Foreign Buys (%)	68.98	32.81		41.11
Foreign Sales (%)	93.24	40.44		67.04
Foreign Participation (%)	81.11	36.62		54.07

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TPS Eastern Africa	11.90	9.68	400
NBV Plc	3.59	9.12	169,200
ILAM FAHARI I-REIT	6.64	8.85	3,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	0.81	(10.00)	10,047,600
Uchumi Supermarkets	0.24	(7.69)	199,000
Kakuzi Plc	390.00	(6.70)	100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	1.22	0.81	1.21	45.25	-
E.A. Breweries	0.64	0.61	0.64	166.00	(0.75)
KCB Group	0.58	0.46	0.54	38.00	(0.13)
Safaricom	0.12	0.00	0.08	24.60	(0.40)
Trans-Century	0.07	0.00	0.07	0.81	(10.00)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	29.54	(0.09)	(5.63)
KES/RWF	8.65	0.07	(5.60)
KES/TSH	18.93	(0.04)	(7.10)
USD/USH	3,640.01	0.05	(2.77)
USD/RWF	1,066.34	(0.11)	(2.80)
USD/TSH	2,332.01	(0.00)	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,191.92	(0.50)	(16.10)
USE LCI**	270.72	0.09	(16.61)
RSE RSI	109.30	-	7.46
RSE RASI	142.64	-	(1.86)
DSE DSEI**	1,876.60	(0.06)	(1.06)
DSE TSI**	3,878.93	(0.19)	8.80

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	69,394.19	2.03	60.00	-
MTN	632,419.60	6.07	179.47	(0.29)
SBU	568,139.55	0.71	21.00	-
UMEM	10,226,511.83	8.52	252.00	4.56

RSE				
BOK	-	31.31	271.00	-
BLR	-	19.64	170.00	-
IMR	4,471.56	4.97	43.00	-
CMR	-	13.87	120.00	-
MTNR	20,220.23	20.22	175.00	-

DSE**				
CRDB	897,932.62	20.34	385.00	-
DCB	792.51	7.93	150.00	-
DSE	1,257.44	89.82	1,700.00	-
NICO	119,801.82	17.17	325.00	-
NMB	3,454,268.70	159.56	3,020.00	(1.31)
SWIS	697.41	69.74	1,320.00	-
TCCL	1,162.34	58.12	1,100.00	-
TPCC	43,788.60	195.48	3,700.00	-

Local Currency

**Trading data for the previous day.

NB: The Daily Market Reports distribution will resume on Tuesday, 3rd January 2023. Happy Holidays!

RESEARCH DEPARTMENT

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