

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

03RD JANUARY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	113.14	0.00	0.00
GBP/KES	152.34	(0.19)	(0.19)
EUR/KES	128.09	(0.08)	(0.08)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	167.10	0.38	0.38
NSE-20	1,914.29	0.62	0.62
NSE-25	3,756.21	0.33	0.33
FTSE 15	210.08	0.28	0.28
FTSE 25	225.20	0.36	0.36

Market Activity	Close	y-t-d Cumm.
Market Cap (USD BN)*	22.99	22.99
Market Turnover (USD MN)	5.57	5.57
Foreign Buys (%)	73.98	73.98
Foreign Sales (%)	46.16	46.16
Foreign Participation (%)	60.07	60.07

Top Gainers	VWAP (KES)	1-day ch (%)	Volumes (shares)
Eveready E.A	1.05	7.14	21,200
Nation Media Group	19.75	7.05	3,300
Kapchorua Tea Kenya	99.50	4.19	100

Top Losers	VWAP (KES)	1-day ch (%)	Volumes (shares)
Nairobi Business Ventures	5.68	(6.27)	400
Olympia Capital	1.90	(5.00)	2,200
Uchumi	0.23	(4.17)	391,100

Top Traders	Turnover (USD mn)	F.buys (USD m)	F.sales (USD m)	VWAP (KES)	1-day ch (%)
Safaricom	3.17	2.66	2.51	38.15	0.53
Equity Group	2.19	1.46	-	52.75	-
KCB Group	0.07	0.00	0.06	45.55	0.22
WPP Scangroup	0.02	-	-	4.10	(0.97)
Kenya Power	0.02	-	-	1.74	(0.57)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.33	0.09	0.09
KES/RWF	9.17	0.01	0.01
KES/TSH	20.37	0.00	0.00
USD/USH	3,545.00	(0.08)	(0.08)
USD/RWF	1,037.36	(0.01)	(0.01)
USD/TSH	2,305.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	y-t-d
USE ALSI**	1,420.69	-
USE LCI**	324.66	-
RSE RSI**	101.57	-
RSE RASI**	145.34	-
DSE DSEI**	1,896.71	-
DSE TSI**	3,565.18	-

**Trading data for 31st December 2021.

RESEARCH DEPARTMENT

research@dyerandblair.com