

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

04TH JANUARY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	113.16	(0.02)	(0.01)
GBP/KES	152.49	(0.10)	(0.28)
EUR/KES	128.27	(0.14)	(0.21)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	169.24	1.28	1.67
NSE-20	1,917.50	0.17	0.78
NSE-25	3,788.20	0.85	1.18
FTSE 15	210.93	0.40	0.68
FTSE 25	227.55	1.04	1.40

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	23.30	22.99	23.30	
Market Turnover (USD MN)	3.38	5.57	8.95	
Foreign Buys (%)	74.01	73.98	73.99	
Foreign Sales (%)	45.42	46.16	45.88	
Foreign Participation (%)	59.71	60.07	59.93	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	1.32	10.00	300
Olympia Capital	1.96	3.16	800
HF Group	3.90	2.63	59,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kapchorua Tea Kenya	90.00	(9.55)	100
Nairobi Business Ventures	5.14	(9.51)	133,200
Home Afrika	0.37	(7.50)	105,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.42	1.40	1.28	39.05	2.36
Equity Group	1.02	0.98	0.23	53.25	0.95
KCB Group	0.65	0.00	0.02	45.05	(1.10)
E.A Breweries	0.13	0.12	-	165.00	(0.30)
StanChart Bank	0.09	-	-	130.25	0.19

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.43	0.30	0.39
KES/RWF	9.17	(0.02)	(0.00)
KES/TSH	20.37	(0.02)	(0.01)
USD/USH	3,556.26	(0.32)	(0.40)
USD/RWF	1,037.37	(0.00)	(0.01)
USD/TSH	2,305.01	0.00	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,417.73	(0.21)	(0.21)
USE LCI**	322.72	(0.60)	(0.60)
RSE RSI	101.57	-	-
RSE RASI	145.34	-	-
DSE DSEI**	1,897.50	0.04	0.04
DSE TSI**	3,565.18	-	-

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	55.68	6.20	195.00	0.52
SBU	1,590.94	0.80	25.00	(3.85)
UMEM	3,006.87	6.01	189.00	-
RSE				
BOK	2,727.00	27.27	250.00	-
BLR	-	13.63	125.00	-
IMR	-	4.91	45.00	-
CMR	-	13.09	120.00	-
MTNR	49,085.91	19.63	180.00	-
DSE**				
CRDB	935,798.37	13.75	280.00	-
DCB	1,212.56	9.33	190.00	-
DSE	127,637.43	63.82	1,300.00	-
NMB	1,287,174.40	98.18	2,000.00	-
TCCL	682,079.70	54.00	1,100.00	-
TOL	25,183.85	27.98	570.00	-
TPCC	330,482.76	166.91	3,400.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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