

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

05TH JANUARY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	113.17	(0.02)	(0.03)
GBP/KES	152.52	(0.02)	(0.30)
EUR/KES	127.88	0.30	0.09

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	170.67	0.84	2.53
NSE-20	1,915.73	(0.09)	0.69
NSE-25	3,801.94	0.36	1.55
FTSE 15	211.46	0.25	0.94
FTSE 25	228.92	0.60	2.01

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	23.49	23.29	23.50	
Market Turnover (USD MN)	3.04	3.38	11.99	
Foreign Buys (%)	84.88	74.01	76.75	
Foreign Sales (%)	84.63	45.42	55.70	
Foreign Participation (%)	84.75	59.71	66.23	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BK Group	29.50	9.26	9,900
Kakuzi	420.00	9.09	100
Sasini	19.95	6.68	2,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	30.60	(9.87)	200
ILAM FAHARI I-REIT	6.02	(4.75)	62,900
CIC Insurance Group	2.10	(3.23)	1,144,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.36	2.33	2.20	39.55	1.28
Equity Group	0.31	0.25	0.14	53.00	(0.47)
KCB Group	0.25	-	0.23	45.50	1.00
CIC Insurance	0.02	-	-	2.10	(3.23)
StanChart Bank	0.02	-	-	130.00	(0.19)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.28	(0.47)	(0.08)
KES/RWF	9.17	(0.01)	(0.01)
KES/TSH	20.37	(0.02)	(0.03)
USD/USH	3,540.01	0.46	0.06
USD/RWF	1,037.46	(0.01)	(0.02)
USD/TSH	2,305.00	0.00	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,433.53	1.11	0.90
USE LCI**	322.96	0.07	(0.52)
RSE RSI	101.57	(0.14)	(0.14)
RSE RASI	145.30	(0.03)	(0.03)
DSE DSEI**	1,897.31	(0.01)	0.03
DSE TSI**	3,567.56	0.07	0.07

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	69,105.96	6.17	193.00	(1.03)
SBU	4,987.29	0.83	26.00	4.00
UMEM	37,462.24	6.04	189.00	-
RSE				
BOK	-	27.27	250.00	-
BLR	2,727.17	13.64	125.00	-
IMR	100,632.70	4.91	45.00	-
CMR	32,726.08	13.09	120.00	-
MTNR	11,781.39	19.64	180.00	-
DSE**				
CRDB	2,789,381.35	13.99	285.00	1.79
DCB	186.58	9.33	190.00	-
DSE	12,765.75	63.83	1,300.00	-
JATU	80,998.67	19.15	390.00	(4.88)
NMB	524,377.67	98.20	2,000.00	-
SWIS	147,297.10	49.10	1,000.00	-
TBL	235,339,814.41	535.18	10,900.00	-
TCCL	395,738.20	49.10	1,000.00	(9.09)

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com