

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

06TH JANUARY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	113.19	(0.01)	(0.04)
GBP/KES	152.99	(0.31)	(0.62)
EUR/KES	128.07	(0.15)	(0.06)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	171.80	0.66	3.21
NSE-20	1,919.79	0.21	0.91
NSE-25	3,814.87	0.34	1.90
FTSE 15	212.00	0.26	1.19
FTSE 25	230.10	0.52	2.54

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	23.64	23.49	23.65	
Market Turnover (USD MN)	2.78	3.04	14.78	
Foreign Buys (%)	68.62	84.88	75.22	
Foreign Sales (%)	45.48	84.63	53.78	
Foreign Participation (%)	57.05	84.75	64.50	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General (K)	33.70	10.13	800
Standard Group	14.90	9.96	100
Eagads	13.80	7.39	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Nairobi Business Ventures	4.89	(3.36)	218,500
Home Afrika	0.38	(2.56)	57,200
Jubilee Holdings	310.50	(1.97)	6,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.82	1.23	1.26	40.00	1.14
BAT Kenya	0.71	0.59	-	442.00	-
Equity Group	0.11	0.09	-	53.00	-
KCB Group	0.03	-	-	45.90	0.88
Jubilee Holdings	0.02	-	0.00	310.50	(1.97)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.29	0.02	(0.07)
KES/RWF	9.17	(0.00)	(0.01)
KES/TSH	20.32	(0.23)	(0.26)
USD/USH	3,541.00	(0.03)	0.03
USD/RWF	1,037.52	(0.01)	(0.02)
USD/TSH	2,300.00	0.22	0.22

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,433.73	0.01	0.92
USE LCI**	322.96	-	(0.52)
RSE RSI	101.57	-	(0.14)
RSE RASI	145.30	-	(0.03)
DSE DSEI**	1,901.11	0.20	0.23
DSE TSI**	3,601.56	0.95	1.02

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
DFCU	7,415.69	18.54	580.00	-
MTN	5,552.18	6.17	193.00	-

RSE				
BOK	-	27.27	250.00	-
BLR	-	13.64	125.00	-
IMR	-	4.91	45.00	-
CMR	-	13.09	120.00	-
MTNR	-	19.64	180.00	-

DSE **				
CRDB	1,123,270.85	14.03	285.00	-
JATU	121,255.67	18.95	385.00	(1.28)
NMB	10,924,620.71	107.28	2,180.00	9.00
TCCL	98,421.81	49.21	1,000.00	-
TOL	56.10	28.05	570.00	-
TPCC	16,564.39	167.32	3,400.00	-
YETU	2,007.80	25.10	510.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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SALIENT NEWS

Car & General (Kenya) FY21 Earnings.

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Car & General released its FY21 results reporting a 223.6% y-o-y increase in PAT to KES 887.2 MN.

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Car & General released its FY21 results reporting a 223.6% y-o-y increase in PAT to KES 887.2 MN. The increase in profit is attributed to a 41.5% y-o-y rise in revenue to KES 17.1BN following growth in the company's two-wheeler ("boda-boda") and three-wheeler("tuk tuk") business. The firm recorded a 227.4% increase in Earnings Per Share to KES 22.43 from an Earnings Per Share of KES 6.85.

Gross profit increased by 56.4% y-o-y to KES 3.1 BN while operating expenses increased 30.8% y-o-y to KES 2.0 BN.

Total assets rose 21.4% y-o-y to KES 14.4 BN due to a 8.8% y-o-y increase in non-current assets to KES 7.6 BN and a 39.0% y-o-y increase in current assets to KES 6.9 BN.

Total liabilities increased by 20.5% to KES 9.6 BN following a 28.7% y-o-y increase in current liabilities to KES 7.5 BN while non-current liabilities edged down 0.6% y-o-y to KES 2.2 BN.

Total equity increased 23.2% y-o-y to KES 4.9 BN.

Net cash used in operating activities stood at KES 591.6 MN while Net cash used in investing activities increased 42.1% y-o-y to KES 314.3 MN. Net cash generated from financing activities stood at KES 1.0 BN

(Source: Company filings, DBIB Research).