

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

07TH JANUARY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	113.22	(0.03)	(0.07)
GBP/KES	153.11	(0.08)	(0.70)
EUR/KES	128.04	0.02	(0.03)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	171.74	(0.03)	3.17
NSE-20	1,920.38	0.03	0.94
NSE-25	3,820.04	0.14	2.03
FTSE 15	212.41	0.19	1.39
FTSE 25	230.25	0.07	2.61

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	23.63	23.64	23.65	
Market Turnover (USD MN)	2.15	2.78	16.92	
Foreign Buys (%)	80.31	68.62	75.86	
Foreign Sales (%)	76.68	45.48	56.68	
Foreign Participation (%)	78.49	57.05	66.27	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	37.05	9.94	300
Home Afrika	0.40	5.26	46,300
Sasini	21.25	4.94	1,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eveready E.A	0.94	(5.05)	3,900
Express Kenya	3.90	(4.88)	200
E.A.Cables	1.21	(4.72)	14,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.61	1.51	1.55	39.90	(0.25)
Equity Group	0.32	0.21	0.05	53.00	-
StanChart Bank	0.05	-	0.03	130.50	(0.19)
KCB Group	0.03	0.00	-	46.00	0.22
ABSA Bank	0.02	0.00	-	11.80	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.29	0.03	(0.04)
KES/RWF	9.16	(0.02)	(0.04)
KES/TSH	20.38	0.27	0.02
USD/USH	3,543.01	(0.06)	(0.03)
USD/RWF	1,037.61	(0.01)	(0.03)
USD/TSH	2,307.01	(0.30)	(0.09)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,425.71	(0.56)	0.35
USE LCI**	319.58	(1.05)	(1.56)
RSE RSI	101.57	-	(0.14)
RSE RASI	145.30	-	(0.03)
DSE DSEI**	1,909.04	0.42	0.65
DSE TSI**	3,603.37	0.05	1.07

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	45,309.65	3.04	95.00	(0.52)
CQCIL	300.39	3.00	94.00	-
MTN	650,482.17	6.04	189.09	(2.03)
SBU	12,462.85	0.83	26.00	-
UMEM	50,733.39	6.04	189.00	-
RSE				
BLR	4,091.88	13.64	125.00	-
DSE **				
CRDB	28,141.66	13.99	285.00	-
DCB	1,398.69	9.32	190.00	-
DSE	638.00	63.80	1,300.00	-
JATU	94,423.89	18.16	370.00	(3.90)
NICO	142,519.21	14.72	300.00	-
NMB	406,552.74	106.99	2,180.00	-
SWALA	721.43	24.05	490.00	-
TBL	2,139.75	534.94	10,900.00	-
TCCL	1,982,312.70	53.00	1,080.00	8.00
TPCC	359,586.18	166.86	3,400.00	-
VODA	58.89	5.89	120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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