

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

10TH JANUARY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	113.24	(0.02)	(0.09)
GBP/KES	153.25	(0.09)	(0.79)
EUR/KES	128.02	0.02	(0.02)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	168.10	(2.12)	0.99
NSE-20	1,912.54	(0.41)	0.52
NSE-25	3,768.91	(1.34)	0.67
FTSE 15	210.78	(0.77)	0.61
FTSE 25	226.37	(1.69)	0.88

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	23.12	23.63	23.14	
Market Turnover (USD MN)	2.42	2.14	19.34	
Foreign Buys (%)	62.89	80.31	74.24	
Foreign Sales (%)	71.11	76.68	58.49	
Foreign Participation (%)	67.00	78.49	66.36	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	40.70	9.85	200
FAHARI I-REIT	6.72	5.33	5,400
BK Group	30.00	3.45	35,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam Kenya	10.50	(9.09)	1,000
Uchumi	0.21	(8.70)	86,700
Eveready E.A	0.87	(7.45)	178,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.57	1.26	1.52	38.50	(3.51)
KCB Group	0.25	-	-	46.40	0.87
Equity Group	0.25	0.24	0.20	52.75	(0.47)
ABSA Bank	0.10	-	-	11.90	0.85
Stanbic Holdings	0.08	-	-	87.50	0.57

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.26	(0.10)	(0.14)
KES/RWF	9.16	(0.01)	(0.05)
KES/TSH	20.38	0.03	0.04
USD/USH	3,540.01	0.08	0.06
USD/RWF	1,037.66	(0.00)	(0.04)
USD/TSH	2,308.01	(0.04)	(0.13)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,422.98	(0.19)	0.16
USE LCI**	319.61	0.01	(1.56)
RSE RSI	101.57	-	(0.14)
RSE RASI	145.30	-	(0.03)
DSE DSEI**	1,912.39	0.18	0.83
DSE TSI**	3,611.32	0.22	1.29

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	2,648.62	2.94	92.00	(2.13)
MTN	133,189.60	6.05	189.26	0.09
NVL	3,630.65	7.26	227.00	(27.48)
SBU	20,792.28	0.83	26.00	-
UMEM	1,209.15	6.05	189.00	-

RSE				
BOK	-	27.28	250.00	-
BLR	-	13.64	125.00	-
IMR	-	4.91	45.00	-
CMR	-	13.10	120.00	-
MTNR	-	19.64	180.00	-

DSE **				
CRDB	2,139,317.73	14.47	295.00	3.51
JATU	1,996.87	18.15	370.00	-
NICO	117,751.53	14.72	300.00	-
NMB	852,666.34	106.96	2,180.00	-
TCCL	248,553.86	49.06	1,000.00	(7.41)
TPCC	527,134.37	166.81	3,400.00	-
VODA	58.89	5.89	120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com