

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

11TH JANUARY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	113.28	(0.03)	(0.12)
GBP/KES	153.68	(0.28)	(1.07)
EUR/KES	128.25	(0.18)	(0.20)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	167.58	(0.31)	0.67
NSE-20	1,904.81	(0.40)	0.12
NSE-25	3,748.00	(0.55)	0.11
FTSE 15	209.32	(0.69)	(0.09)
FTSE 25	225.18	(0.53)	0.35

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	23.04	23.12	23.07	
Market Turnover (USD MN)	4.06	2.42	23.41	
Foreign Buys (%)	34.09	62.89	67.27	
Foreign Sales (%)	83.12	71.11	62.76	
Foreign Participation (%)	58.60	67.00	65.02	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General (K)	44.75	9.95	700
Kapchorua Tea	97.25	5.71	1,600
Flame Tree	1.31	5.65	800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kakuzi	385.00	(8.33)	300
Express Kenya	3.50	(7.89)	500
Britam Holdings	7.14	(4.80)	24,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.50	1.37	2.37	38.45	(0.13)
KCB Group	1.44	0.01	1.00	45.85	(1.19)
Co-operative Bank	0.02	0.00	-	12.80	-
Equity Group	0.02	0.00	0.00	52.00	(1.42)
StanChart Bank	0.01	0.00	-	130.00	(0.38)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.16	(0.32)	(0.46)
KES/RWF	9.16	(0.03)	(0.08)
KES/TSH	20.30	(0.38)	(0.34)
USD/USH	3,530.01	0.28	0.34
USD/RWF	1,037.73	(0.01)	(0.04)
USD/TSH	2,300.01	0.35	0.22

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,430.37	0.52	0.68
USE LCI**	320.47	0.27	(1.29)
RSE RSI	101.57	-	(0.14)
RSE RASI	145.30	-	(0.03)
DSE DSEI**	1,902.97	(0.49)	0.33
DSE TSI**	3,611.55	0.01	1.30

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	6,023,915.39	6.04	188.07	(0.63)
SBU	9,040,997.09	0.87	26.96	3.69
UMEM	528,254.84	6.06	189.00	-

RSE				
BOK	40,934.40	27.29	250.00	-
BLR	-	13.64	125.00	-
IMR	-	4.91	45.00	-
CMR	-	13.10	120.00	-
MTNR	27,507.91	19.65	180.00	-

DSE **				
CRDB	23,140,858.63	14.53	295.00	-
DSE	23,689.45	64.03	1,300.00	-
JATU	38,415.32	19.70	400.00	8.11
NICO	29,550.25	14.78	300.00	-
NMB	1,159,551.62	107.37	2,180.00	-
TBL	1,610.49	536.83	10,900.00	-
TCC	1,674.51	837.26	17,000.00	-
TCCL	54,175.45	49.25	1,000.00	-
TICL	172.38	17.24	350.00	-
TOL	38,178.92	28.07	570.00	-
TPCC	874,096.25	167.45	3,400.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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