

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

12TH JANUARY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	113.31	(0.03)	(0.15)
GBP/KES	153.81	(0.09)	(1.16)
EUR/KES	128.42	(0.13)	(0.33)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	165.84	(1.04)	(0.37)
NSE-20	1,896.07	(0.46)	(0.34)
NSE-25	3,706.55	(1.11)	(1.00)
FTSE 15	206.82	(1.19)	(1.28)
FTSE 25	222.45	(1.21)	(0.87)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	22.80	23.04		22.83
Market Turnover (USD MN)	3.14	4.06		26.55
Foreign Buys (%)	68.58	34.09		67.42
Foreign Sales (%)	78.50	83.12		64.63
Foreign Participation (%)	73.54	58.60		66.03

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General (K)	49.20	9.94	100
Sasini	22.20	8.03	14,600
Uchumi	0.22	4.76	14,900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	14.10	(9.03)	500
Trans-Century	1.26	(7.35)	200
Eaagads Ltd	12.90	(6.52)	200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.98	1.28	1.53	38.00	(1.17)
KCB Group	0.90	0.86	0.86	45.45	(0.87)
Equity Group	0.07	-	0.04	50.25	(3.37)
Centum	0.03	-	-	14.55	1.39
ABSA Bank	0.03	-	-	12.00	0.84

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, U\$H, RWF

	Close	1-day	y-t-d
KES/USH	31.16	(0.02)	(0.48)
KES/RWF	9.16	(0.02)	(0.10)
KES/TSH	20.30	(0.03)	(0.37)
USD/USH	3,530.29	(0.01)	0.33
USD/RWF	1,037.83	(0.01)	(0.05)
USD/TSH	2,300.00	0.00	0.22

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,423.49	(0.48)	0.20
USE LCI**	315.92	(1.42)	(2.69)
RSE RSI	101.57	-	(0.14)
RSE RASI	145.30	-	(0.03)
DSE DSEI**	1,903.17	0.01	0.34
DSE TSI**	3,607.92	(0.10)	1.20

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	67,082.86	3.05	95.00	-
MTN	776,390.17	6.01	187.22	(0.45)
SBU	35,519.41	0.80	25.00	(7.27)
UMEM	158,950.36	6.07	189.00	-
RSE				
BOK	40,942.89	27.30	250.00	-
BLR	-	13.65	125.00	-
IMR	-	4.91	45.00	-
CMR	-	13.10	120.00	-
MTNR	27,513.62	19.65	180.00	-
DSE **				
CRDB	236,648.19	14.53	295.00	-
DSE	19,854.17	64.05	1,300.00	-
JATU	29,382.21	20.69	420.00	5.00
NMB	13,193,898.91	106.41	2,160.00	(0.92)
TCCI	452,261.31	49.27	1,000.00	-
TPCC	2,345.06	167.50	3,400.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com