

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

13TH JANUARY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	113.33	(0.02)	(0.17)
GBP/KES	154.27	(0.30)	(1.46)
EUR/KES	128.76	(0.27)	(0.60)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	164.86	(0.59)	(0.96)
NSE-20	1,885.63	(0.55)	(0.89)
NSE-25	3,667.16	(1.06)	(2.05)
FTSE 15	204.43	(1.16)	(2.42)
FTSE 25	220.55	(0.85)	(1.72)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	22.66	22.79	22.70	
Market Turnover (USD MN)	3.08	3.14	29.64	
Foreign Buys (%)	36.43	68.58	64.19	
Foreign Sales (%)	78.53	78.50	66.08	
Foreign Participation (%)	57.48	73.54	65.14	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General (K)	54.00	9.76	6,400
Eveready E.A	0.96	9.09	2,600
Trans-Century	1.36	7.94	2,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A Breweries	151.50	(5.31)	847,800
Home Afrika Ltd	0.38	(5.00)	80,400
Express Kenya	3.37	(3.71)	4,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
E.A Breweries	1.13	0.49	0.85	151.50	(5.31)
Safaricom	0.81	0.23	0.74	37.95	(0.13)
BK Group	0.40	0.40	0.40	30.00	(2.44)
Equity Group	0.37	-	0.34	49.55	(1.39)
BAT Kenya	0.11	-	0.10	440.00	(0.11)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.11	(0.15)	(0.63)
KES/RWF	9.16	(0.01)	(0.11)
KES/TSH	20.29	(0.02)	(0.39)
USD/USH	3,525.58	0.13	0.46
USD/RWF	1,037.91	(0.01)	(0.06)
USD/TSH	2,300.00	0.00	0.22

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,405.59	(1.26)	(1.06)
USE LCI**	315.73	(0.06)	(2.75)
RSE RSI	101.57	-	(0.14)
RSE RASI	145.30	-	(0.03)
DSE DSEI**	1,903.17	-	0.34
DSE TSI**	3,607.92	-	1.20

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	69,676.71	6.01	187.00	(0.12)
SBU	64,131.00	0.80	25.00	-

RSE				
BOK	-	27.30	250.00	-
BLR	-	13.65	125.00	-
IMR	-	4.91	45.00	-
CMR	-	13.10	120.00	-
MTNR	-	19.65	180.00	-

DSE **				
CRDB	236,692.50	14.54	295.00	-
DSE	19,857.89	64.06	1,300.00	-
JATU	29,387.71	20.70	420.00	5.00
NMB	13,196,369.41	106.43	2,160.00	(0.92)
TCCL	452,345.99	49.28	1,000.00	-
TPCC	2,345.50	167.54	3,400.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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