

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

14TH JANUARY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	113.37	(0.03)	(0.20)
GBP/KES	155.13	(0.56)	(2.02)
EUR/KES	129.49	(0.57)	(1.17)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	165.09	0.14	(0.82)
NSE-20	1,899.79	0.75	(0.15)
NSE-25	3,685.87	0.51	(1.55)
FTSE 15	205.59	0.57	(1.87)
FTSE 25	221.14	0.27	(1.45)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	22.68	22.65	22.73	
Market Turnover (USD MN)	1.18	3.08	30.82	
Foreign Buys (%)	66.68	36.43	64.29	
Foreign Sales (%)	53.78	78.53	65.60	
Foreign Participation (%)	60.23	57.48	64.95	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	15.50	9.93	100
Car & General (K)	58.00	7.41	4,200
Eaagads Ltd	13.80	6.98	500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV Ltd	4.65	(9.18)	1,000,300
Sasini	21.05	(5.18)	86,100
Sameer Africa	2.61	(5.09)	131,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.67	0.60	0.63	37.85	(0.26)
E.A Breweries	0.19	0.17	-	158.25	4.46
I&M Holdings	0.04	-	-	21.05	0.24
NBV Ltd	0.04	-	-	4.65	(9.18)
BAT Kenya	0.04	-	-	439.25	(0.17)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, U\$H, RWF

	Close	1-day	y-t-d
KES/USH	31.09	(0.05)	(0.68)
KES/RWF	9.16	(0.02)	(0.13)
KES/TSH	20.36	0.32	(0.07)
USD/USH	3,525.01	0.02	0.48
USD/RWF	1,038.01	(0.01)	(0.07)
USD/TSH	2,308.01	(0.35)	(0.13)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,403.30	(0.16)	(1.22)
USE LCI**	314.23	(0.48)	(3.21)
RSE RSI	101.57	-	(0.14)
RSE RASI	145.30	-	(0.03)
DSE DSEI**	1,878.57	(1.29)	(0.96)
DSE TSI**	3,607.73	(0.01)	1.19

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	424,142.24	5.98	186.01	(0.53)
NVL	3,103.53	6.21	193.00	(14.98)
SBU	48,241.44	0.80	25.00	-
UMEM	23,526.38	5.79	180.00	(4.76)

RSE				
BOK	-	27.30	250.00	-
BLR	-	13.65	125.00	-
IMR	-	4.91	45.00	-
CMR	-	13.11	120.00	-
MTNR	-	19.66	180.00	-

DSE **				
CRDB	979,247.10	14.49	295.00	-
DSE	30,905.86	63.86	1,300.00	-
JATU	571,004.39	19.40	395.00	(5.95)
NMB	1,204,102.44	106.10	2,160.00	-
TCCL	17,191.75	49.12	1,000.00	-
TICL	859.59	17.19	350.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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