

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

17TH JANUARY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	113.39	(0.02)	(0.22)
GBP/KES	155.06	0.05	(1.98)
EUR/KES	129.51	(0.01)	(1.18)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	164.48	(0.37)	(1.19)
NSE-20	1,890.59	(0.48)	(0.63)
NSE-25	3,673.13	(0.35)	(1.89)
FTSE 15	205.50	(0.04)	(1.91)
FTSE 25	220.67	(0.21)	(1.66)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	22.59	22.68	22.64	
Market Turnover (USD MN)	1.92	1.18	32.75	
Foreign Buys (%)	79.97	66.68	65.21	
Foreign Sales (%)	82.95	53.78	66.62	
Foreign Participation (%)	81.46	60.23	65.92	

Top Gainers	VWAP (KES)	1-day ch (%)	Volumes (shares)
Car & General (K)	63.25	9.05	9,600
E.A.Cables	1.24	4.20	4,400
Sasini Plc	21.85	3.80	5,100

Top Losers	VWAP (KES)	1-day ch (%)	Volumes (shares)
Standard Group	14.10	(9.03)	100
Flame Tree Group	1.23	(6.11)	600
NCBA Group	24.45	(5.96)	18,300

Top Traders	Turnover (USD mn)	F.buys (USD m)	F.sales (USD m)	VWAP (KES)	1-day ch (%)
Safaricom	1.40	1.31	1.33	37.65	(0.53)
Equity Group	0.19	0.15	0.16	49.50	-
KCB Group	0.09	0.04	0.05	45.10	(0.11)
BAT Kenya	0.08	-	0.05	439.25	-
Co-operative Bank	0.04	0.04	-	12.95	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.09	(0.02)	(0.70)
KES/RWF	9.05	(1.18)	(1.31)
KES/TSH	20.28	(0.37)	(0.44)
USD/USH	3,525.00	0.00	0.48
USD/RWF	1,026.01	1.16	1.09
USD/TSH	2,300.01	0.35	0.22

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,370.49	(2.34)	(3.53)
USE LCI**	315.23	0.32	(2.90)
RSE RSI	101.57	-	(0.14)
RSE RASI	145.30	-	(0.03)
DSE DSEI**	1,886.49	0.42	(0.54)
DSE TSI**	3,619.00	0.31	1.51

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	323,415.62	6.01	186.70	0.37
UMEM	93,656.31	6.00	186.63	3.68

RSE				
BOK	-	27.63	250.00	-
BLR	-	13.81	125.00	-
IMR	-	4.97	45.00	-
CMR	-	13.26	120.00	-
MTNR	-	19.89	180.00	-

DSE **				
CRDB	646,480.11	14.54	295.00	-
DSE	5,127.37	64.09	1,300.00	-
JATU	67,762.64	18.98	385.00	(2.53)
NMB	13,753,989.74	109.45	2,220.00	2.78
TCCL	98.60	49.30	1,000.00	-
TPCC	345,643.95	167.63	3,400.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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