

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

18TH JANUARY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	113.41	(0.02)	(0.24)
GBP/KES	154.65	0.27	(1.71)
EUR/KES	129.29	0.17	(1.01)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	164.30	(0.11)	(1.30)
NSE-20	1,890.28	(0.02)	(0.65)
NSE-25	3,675.30	0.06	(1.83)
FTSE 15	205.33	(0.08)	(1.99)
FTSE 25	220.32	(0.16)	(1.82)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	22.56	22.59	22.62	
Market Turnover (USD MN)	2.48	1.92	35.23	
Foreign Buys (%)	64.08	79.97	65.13	
Foreign Sales (%)	74.81	82.95	67.20	
Foreign Participation (%)	69.45	81.46	66.17	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General (K)	69.50	9.88	12,300
NBV	5.08	8.55	56,600
Flame Tree Group	1.30	5.69	300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Portland Cement	6.58	(6.00)	600
Sasini	20.55	(5.95)	4,800
Umeme	6.50	(3.56)	700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	1.32	1.06	1.24	44.55	(1.22)
Equity Group	0.60	0.32	0.41	50.00	1.01
Safaricom	0.33	0.16	0.19	37.55	(0.27)
Co-operative Bank	0.04	0.02	-	13.00	0.39
Crown Paints Kenya	0.03	0.03	-	32.50	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.08	(0.02)	(0.72)
KES/RWF	9.15	1.17	(0.15)
KES/TSH	20.28	(0.02)	(0.46)
USD/USH	3,525.01	(0.00)	0.48
USD/RWF	1,038.19	(1.19)	(0.09)
USD/TSH	2,300.00	0.00	0.22

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,370.45	(0.00)	(3.54)
USE LCI**	315.30	0.02	(2.88)
RSE RSI	101.57	-	(0.14)
RSE RASI	145.30	-	(0.03)
DSE DSEI**	1,896.16	0.51	(0.03)
DSE TSI**	3,621.30	0.06	1.57

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	592.01	2.96	92.00	-
NVL	2,654.38	5.31	165.00	(14.51)
UMEM	1,216.19	6.08	189.00	1.27

RSE				
BOK	-	27.31	250.00	-
BLR	-	13.66	125.00	-
IMR	88,486.87	4.92	45.00	-
CMR	-	13.11	120.00	-
MTNR	176,973.75	19.66	180.00	-

DSE **				
CRDB	1,019,573.86	14.55	295.00	-
JATU	41,036.31	18.74	380.00	(1.30)
NICO	724,866.37	14.79	300.00	-
NMB	7,343,766.15	110.46	2,240.00	0.90
SWIS	650,160.75	49.31	1,000.00	-
TBL	27,035,543.11	537.49	10,900.00	-
TCCL	1,003,289.02	46.35	940.00	(6.00)
TPCC	997,554.19	167.66	3,400.00	-
VODA	38,581,633.76	37.97	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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