

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

19TH JANUARY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	113.47	(0.05)	(0.29)
GBP/KES	154.32	0.21	(1.49)
EUR/KES	129.21	0.06	(0.95)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	163.07	(0.75)	(2.04)
NSE-20	1,889.69	(0.03)	(0.68)
NSE-25	3,663.09	(0.33)	(2.16)
FTSE 15	205.18	(0.07)	(2.06)
FTSE 25	219.16	(0.53)	(2.34)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	22.38	22.55	22.45	
Market Turnover (USD MN)	4.05	2.48	39.29	
Foreign Buys (%)	30.94	64.08	61.60	
Foreign Sales (%)	58.26	74.81	66.28	
Foreign Participation (%)	44.60	69.45	63.94	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn Publishers	4.40	10.00	1,000
Olympia Capital	1.93	9.66	700
Trans-Century	1.47	5.76	5,900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Cables	1.18	(4.84)	30,600
Sasini	20.05	(2.43)	7,600
Nation Media	18.70	(2.35)	21,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.59	1.20	2.31	37.00	(1.46)
Equity Group	0.15	0.01	0.05	50.25	0.50
KCB Group	0.12	0.04	-	44.90	0.79
Britam	0.12	-	-	7.32	-
StanChart Bank	0.01	0.00	-	130.25	0.19

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.06	(0.07)	(0.79)
KES/RWF	9.15	(0.04)	(0.20)
KES/TSH	20.34	0.30	(0.16)
USD/USH	3,524.05	0.03	0.51
USD/RWF	1,038.22	(0.00)	(0.09)
USD/TSH	2,308.01	(0.35)	(0.13)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,379.10	0.63	(2.93)
USE LCI**	314.95	(0.11)	(2.99)
RSE RSI	101.57	-	(0.14)
RSE RASI	145.30	-	(0.03)
DSE DSEI**	1,898.79	0.14	0.11
DSE TSI**	3,626.24	0.14	1.71

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	152,258.05	5.92	184.00	(1.45)
NVL	1,062.54	5.31	165.00	-
SBU	199,827.42	0.84	26.00	4.00
UMEM	23,124.63	6.09	189.00	-
RSE				
BOK	-	27.32	250.00	-
BLR	-	13.66	125.00	-
IMR	28,033.09	4.92	45.00	-
CMR	-	13.11	120.00	-
MTNR	-	19.67	180.00	-
DSE **				
CRDB	1,962,248.10	14.75	300.00	1.69
JATU	10,274.97	18.68	380.00	-
NMB	770,868.26	110.12	2,240.00	-
TBL	19,827.24	535.87	10,900.00	-
TCCL	92,517.96	46.21	940.00	-
TPCC	88,590.85	167.15	3,400.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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