

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

20TH JANUARY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	113.50	(0.03)	(0.32)
GBP/KES	154.57	(0.16)	(1.65)
EUR/KES	128.70	0.39	(0.55)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	164.58	0.93	(1.13)
NSE-20	1,886.66	(0.16)	(0.84)
NSE-25	3,688.16	0.68	(1.49)
FTSE 15	206.38	0.58	(1.49)
FTSE 25	221.19	0.93	(1.43)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	22.59	22.38	22.66	
Market Turnover (USD MN)	2.84	4.05	42.14	
Foreign Buys (%)	11.37	30.94	58.20	
Foreign Sales (%)	59.43	58.26	65.81	
Foreign Participation (%)	35.40	44.60	62.01	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Portland Cement	7.20	9.42	100
Kakuzi	419.00	8.83	100
Sameer Africa	2.65	4.33	59,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	1.33	(9.52)	1,500
Umeme	6.10	(6.15)	3,000
Olympia Capital	1.86	(3.63)	2,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.05	0.26	0.99	37.55	1.49
KCB Group	0.97	0.00	-	45.00	0.22
Equity Group	0.70	0.05	0.68	51.25	1.99
Total Energies	0.03	0.02	-	23.80	0.21
Absa Bank	0.02	0.00	-	11.80	(1.26)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.04	(0.06)	(0.85)
KES/RWF	9.15	(0.02)	(0.22)
KES/TSH	20.26	(0.38)	(0.53)
USD/USH	3,523.01	0.03	0.54
USD/RWF	1,038.26	(0.00)	(0.10)
USD/TSH	2,300.01	0.35	0.22

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,377.62	(0.11)	(3.03)
USE LCI**	314.10	(0.27)	(3.25)
RSE RSI	101.43	(0.14)	(0.28)
RSE RASI	145.26	(0.03)	(0.06)
DSE DSEI**	1,890.17	(0.45)	(0.34)
DSE TSI**	3,626.34	0.00	1.72

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	12,139.20	5.90	183.00	(0.54)
UMEM	6,125,510.23	6.09	189.00	-
RSE				
BOK	-	27.33	250.00	-
BLR	100,549,296.54	13.56	124.00	(0.80)
IMR	108,223.93	4.92	45.00	-
CMR	-	13.12	120.00	-
MTNR	123,965.59	19.68	180.00	-
DSE **				
CRDB	545,434.36	14.80	300.00	-
DSE	11,345.02	9.38	190.00	-
DCB	3,149,008.11	65.14	1,320.00	1.54
JATU	220,746.73	18.26	370.00	(2.63)
NICO	44,856.99	14.80	300.00	-
NMB	949,085.10	110.54	2,240.00	-
SWIS	986.95	49.35	1,000.00	-
TCCL	463.87	46.39	940.00	-
TPCC	251,672.88	167.78	3,400.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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