

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

21ST JANUARY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	113.52	(0.02)	(0.33)
GBP/KES	154.30	0.17	(1.48)
EUR/KES	128.74	(0.03)	(0.59)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	164.66	0.05	(1.08)
NSE-20	1,892.54	0.31	(0.53)
NSE-25	3,695.95	0.21	(1.28)
FTSE 15	206.87	0.24	(1.26)
FTSE 25	221.28	0.04	(1.39)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	22.59	22.58	22.67	
Market Turnover (USD MN)	2.38	2.84	42.14	
Foreign Buys (%)	40.06	11.37	58.20	
Foreign Sales (%)	75.72	59.43	65.81	
Foreign Participation (%)	57.89	35.40	62.01	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Express Kenya	4.07	10.00	100
Standard Group	15.40	8.45	8,800
Umeme	6.50	6.56	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn Publishers	4.00	(8.88)	10,000
Trans-Century	1.22	(8.27)	1,100
Flame Tree Group	1.23	(6.11)	39,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.57	0.87	1.51	37.45	(0.27)
Equity Group	0.32	0.00	0.29	51.50	0.49
Co-operative Bank	0.31	-	0.00	13.00	0.78
NSE	0.07	0.07	-	8.30	-
KCB Group	0.03	-	0.00	44.90	(0.22)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.01	(0.10)	(0.95)
KES/RWF	9.15	(0.01)	(0.23)
KES/TSH	20.35	0.42	(0.12)
USD/USH	3,520.01	0.09	0.62
USD/RWF	1,038.32	(0.01)	(0.10)
USD/TSH	2,310.00	(0.43)	(0.22)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,380.49	0.21	(2.83)
USE LCI**	316.26	0.69	(2.59)
RSE RSI	101.57	0.14	(0.14)
RSE RASI	145.30	0.03	(0.03)
DSE DSEI**	1,893.85	0.19	(0.15)
DSE TSI**	3,626.34	-	1.72

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	170,237.99	5.84	180.98	(1.10)
SBU	13,863,437.93	0.90	27.99	7.65
UMEM	14,018.74	6.10	189.00	-

RSE				
BOK	-	27.33	250.00	-
BLR	19,132.37	13.67	125.00	0.81
IMR	9,839.51	4.92	45.00	-
CMR	-	13.12	120.00	-
MTNR	-	19.68	180.00	-

DSE **				
CRDB	648,081.26	14.74	300.00	-
DCB	1,027.06	9.34	190.00	-
DSE	324,335.48	64.87	1,320.00	-
JATU	26,182.72	18.18	370.00	-
NMB	1,177,829.21	110.08	2,240.00	-
TPCC	703,414.86	167.08	3,400.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com