

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

24TH JANUARY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	113.53	(0.01)	(0.34)
GBP/KES	154.00	0.20	(1.28)
EUR/KES	128.71	0.02	(0.56)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	164.13	(0.32)	(1.40)
NSE-20	1,886.48	(0.32)	(0.85)
NSE-25	3,686.12	(0.27)	(1.54)
FTSE 15	206.35	(0.25)	(1.50)
FTSE 25	220.62	(0.30)	(1.68)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	22.52	22.59	22.60	
Market Turnover (USD MN)	3.97	2.38	48.51	
Foreign Buys (%)	87.89	40.06	59.74	
Foreign Sales (%)	26.38	75.72	63.07	
Foreign Participation (%)	57.13	57.89	61.41	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn Publishers	4.38	9.50	200
Flame Tree Group	1.34	8.94	34,600
Home Afrika	0.38	5.56	36,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Williamson Tea	130.00	(3.70)	1,000
TPS Eastern Africa	14.00	(3.45)	1,200
B.O.C Kenya	70.50	(3.42)	100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	2.58	2.57	0.04	51.50	-
Safaricom	1.14	0.83	1.00	37.30	(0.40)
NSE	0.09	0.09	-	8.30	-
E.A Breweries	0.04	0.00	0.00	157.50	(0.94)
KCB Group	0.02	-	-	44.95	0.11

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.01	(0.01)	(0.96)
KES/RWF	9.15	(0.00)	(0.23)
KES/TSH	20.35	(0.01)	(0.13)
USD/USH	3,520.00	0.00	0.62
USD/RWF	1,038.40	(0.01)	(0.11)
USD/TSH	2,310.01	(0.00)	(0.22)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,377.77	(0.20)	(3.02)
USE LCI**	314.45	(0.57)	(3.14)
RSE RSI	101.57	-	(0.14)
RSE RASI	145.30	-	(0.03)
DSE DSEI**	1,896.84	0.16	0.01
DSE TSI**	3,636.40	0.28	2.00

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	2,967.24	2.97	92.00	-
DFCU	36,380.99	18.19	564.00	(2.76)
MTN	42,379.99	5.81	180.00	(0.54)
NVL	37,290.52	4.55	141.00	(14.55)
SBU	37,646.98	0.89	27.66	(1.18)
UMEM	4,317,011.34	6.10	189.00	-
RSE				
BOK	-	27.33	250.00	-
BLR	13,666.43	13.67	125.00	-
IMR	-	4.92	45.00	-
CMR	13,119.77	13.12	120.00	-
MTNR	-	19.68	180.00	-
DSE **				
CRDB	41,010,523.32	15.24	310.00	3.33
DSE	33,183,229.14	65.86	1,340.00	1.52
JATU	24,548.83	18.18	370.00	-
NICO	60,008.26	14.74	300.00	-
NMB	418,337.66	110.09	2,240.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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