

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

25TH JANUARY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	113.54	(0.01)	(0.35)
GBP/KES	153.54	0.30	(0.97)
EUR/KES	128.52	0.15	(0.42)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	161.95	(1.33)	(2.71)
NSE-20	1,881.42	(0.27)	(1.11)
NSE-25	3,649.64	(0.99)	(2.52)
FTSE 15	205.22	(0.55)	(2.04)
FTSE 25	218.25	(1.07)	(2.74)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	22.22	22.52	22.30	
Market Turnover (USD MN)	3.64	3.97	52.16	
Foreign Buys (%)	36.50	87.89	58.12	
Foreign Sales (%)	57.13	26.38	62.65	
Foreign Participation (%)	46.81	57.13	60.38	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	1.33	8.13	10,900
Crown Paints	35.30	3.67	14,000
Standard Group	16.15	3.53	700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	60.25	(9.74)	1,900
Express Kenya	3.73	(8.35)	1,500
Olympia Capital	1.87	(6.03)	40,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.55	1.17	1.76	36.55	(2.01)
Equity Group	0.56	0.05	0.00	51.75	0.49
KCB Group	0.37	0.09	0.29	44.55	(0.89)
StanChart Bank	0.03	0.00	-	131.25	0.38
E.A Breweries	0.02	0.01	0.02	156.50	(0.63)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.05	0.13	(0.83)
KES/RWF	9.15	(0.00)	(0.24)
KES/TSH	20.35	(0.01)	(0.13)
USD/USH	3,525.01	(0.14)	0.48
USD/RWF	1,038.44	(0.00)	(0.11)
USD/TSH	2,310.00	0.00	(0.22)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,376.56	(0.09)	(3.11)
USE LCI**	309.07	(1.71)	(4.80)
RSE RSI	100.94	(0.62)	(0.76)
RSE RASI	145.12	(0.12)	(0.15)
DSE DSEI**	1,905.29	0.45	0.45
DSE TSI**	3,650.42	0.39	2.39

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	2,158,401.00	5.80	180.00	-
SBU	193,256.01	0.81	25.00	(9.62)
UMEM	1,826.27	6.09	189.00	-

RSE				
BOK	267,870.81	26.79	245.00	(2.00)
BLR	-	13.67	125.00	-
IMR	-	4.92	45.00	-
CMR	-	13.12	120.00	-
MTNR	-	19.68	180.00	-

DSE **				
CRDB	5,532,425.93	15.48	315.00	1.61
DCB	2,521.43	9.34	190.00	-
DSE	11,196,524.06	65.86	1,340.00	-
JATU	96,187.87	18.68	380.00	2.70
NICO	5,898.08	14.75	300.00	-
NMB	3,080,626.77	112.06	2,280.00	1.79
TBL	552,886.13	535.74	10,900.00	-
TCCL	702,215.71	49.15	1,000.00	6.38
TOL	9,245.24	28.02	570.00	-
TPCC	717,580.21	167.11	3,400.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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