

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

26TH JANUARY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	113.55	(0.01)	(0.36)
GBP/KES	153.08	0.30	(0.68)
EUR/KES	128.26	0.21	(0.21)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	160.34	(0.99)	(3.68)
NSE-20	1,882.94	0.08	(1.03)
NSE-25	3,623.29	(0.72)	(3.22)
FTSE 15	204.07	(0.56)	(2.59)
FTSE 25	216.16	(0.96)	(3.67)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	21.99	22.22	22.07	
Market Turnover (USD MN)	3.18	3.64	55.36	
Foreign Buys (%)	33.33	36.50	56.69	
Foreign Sales (%)	36.01	57.13	61.11	
Foreign Participation (%)	34.67	46.81	58.90	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Williamson Tea	137.00	5.38	200
Nairobi Business Ventures	5.46	4.20	60,000
Crown Paints	36.65	3.82	22,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	54.25	(9.96)	1,700
Standard Group	14.55	(9.91)	100
Eaagads	13.05	(5.43)	100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.24	0.94	0.94	35.95	(1.64)
KCB Group	0.58	0.09	0.00	45.00	1.01
Equity Group	0.27	0.02	0.21	50.00	(3.38)
ABSA Bank	0.01	-	-	11.80	-
Jubilee Group	0.01	-	-	303.75	(0.57)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.04	(0.01)	(0.84)
KES/RWF	9.15	(0.00)	(0.24)
KES/TSH	20.34	(0.01)	(0.14)
USD/USH	3,525.01	(0.00)	0.48
USD/RWF	1,038.49	(0.00)	(0.12)
USD/TSH	2,310.00	0.00	(0.22)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,384.32	0.56	(2.56)
USE LCI**	313.35	1.38	(3.48)
RSE RSI	100.94	-	(0.76)
RSE RASI	145.12	-	(0.15)
DSE DSEI**	1,899.05	(0.33)	0.12
DSE TSI**	3,645.45	(0.14)	2.25

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	12,311.42	3.00	93.22	1.33
MTN	4,476,876.74	5.73	178.00	(1.11)
SBU	7,591,691.87	0.90	27.99	11.96
UMEM	94,279.66	6.08	188.83	(0.09)

RSE				
BOK	-	26.79	245.00	-
BLR	142,140.19	13.67	125.00	-
IMR	46,250.23	4.92	45.00	-
CMR	-	13.12	120.00	-
MTNR	-	19.68	180.00	-

DSE **				
CRDB	2,636,462.84	15.24	310.00	(1.59)
DSE	102,192.29	64.88	1,320.00	(1.49)
JATU	32,835.23	19.66	400.00	5.26
NMB	1,176,311.44	112.07	2,280.00	-
SWIS	135,666.54	49.15	1,000.00	-
TCCL	60,460.09	49.15	1,000.00	-
TPCC	123,839.95	167.13	3,400.00	-
TTP	117.97	5.90	120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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