

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

27TH JANUARY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	113.55	-	(0.36)
GBP/KES	153.16	(0.05)	(0.73)
EUR/KES	128.11	0.12	(0.09)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	160.02	(0.20)	(3.87)
NSE-20	1,879.15	(0.20)	(1.23)
NSE-25	3,618.76	(0.13)	(3.34)
FTSE 15	203.39	(0.33)	(2.92)
FTSE 25	215.63	(0.25)	(3.91)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	21.95	21.99	22.03	
Market Turnover (USD MN)	4.71	3.18	55.36	
Foreign Buys (%)	81.18	33.33	56.69	
Foreign Sales (%)	52.37	36.01	61.11	
Foreign Participation (%)	66.78	34.67	58.90	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
B.O.C Kenya	77.00	9.61	100
Eveready E.A	1.03	6.19	2,400
Kapchorua Tea	100.00	5.26	500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Nairobi Business Ventures	4.97	(8.97)	102,200
Trans-Century	1.24	(7.46)	10,600
Car & General	50.50	(6.91)	3,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	2.20	2.18	0.17	44.85	(0.33)
E.A Breweries	1.66	1.20	1.63	155.00	(1.43)
Safaricom	0.66	0.40	0.62	35.90	(0.14)
Equity Group	0.08	0.04	0.04	50.25	0.50
Co-op Bank	0.02	-	-	12.90	(1.53)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.04	-	(0.84)
KES/RWF	9.15	0.01	(0.23)
KES/TSH	20.34	-	(0.14)
USD/USH	3,525.01	-	0.48
USD/RWF	1,038.56	(0.01)	(0.12)
USD/TSH	2,310.00	-	(0.22)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
RSE RSI	100.94	-	(0.76)
RSE RASI	145.12	-	(0.15)
DSE DSEI**	1,901.80	0.14	0.27
DSE TSI**	3,659.75	0.39	2.65

RSE	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	26.79	245.00	-
BLR	-	13.67	125.00	-
IMR	-	4.92	45.00	-
CMR	-	13.12	120.00	-
MTNR	-	19.68	180.00	-

DSE **	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	28,204,261.70	15.98	325.00	4.84
DCB	633,326.78	8.85	180.00	(5.26)
DSE	46,058,033.82	64.88	1,320.00	-
JATU	192,204.09	18.68	380.00	(5.00)
NICO	155,426.66	14.75	300.00	-
NMB	1,495,045.22	112.07	2,280.00	-
SWIS	43,550.92	49.15	1,000.00	-
TCCL	199,075.89	49.15	1,000.00	-
TPCC	618,364.14	167.13	3,400.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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