

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

31ST JANUARY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	113.57	(0.00)	(0.38)
GBP/KES	152.55	0.03	(0.33)
EUR/KES	127.22	0.12	0.60

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	163.29	1.40	(1.90)
NSE-20	1,889.33	0.75	(0.70)
NSE-25	3,680.19	1.12	(1.70)
FTSE 15	206.71	1.13	(1.33)
FTSE 25	219.92	1.35	(2.00)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	22.39	22.09	22.48	
Market Turnover (USD MN)	5.13	7.61	69.68	
Foreign Buys (%)	67.76	38.77	58.28	
Foreign Sales (%)	35.41	95.27	63.51	
Foreign Participation (%)	51.58	67.02	60.90	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	59.25	9.72	400
Trans-Century	1.30	4.84	700
BAT Kenya	468.00	4.46	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
B.O.C Kenya	70.50	(8.44)	100
Home Afrika	0.36	(7.69)	66,900
Flame Tree Group	1.22	(6.87)	24,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	2.21	1.35	-	45.00	0.45
E.A Breweries	1.27	1.26	0.73	165.00	2.48
Safaricom	0.93	0.86	0.85	36.90	1.93
Equity Group	0.62	0.01	0.22	50.50	0.50
ABSA Bank	0.03	-	-	11.85	0.85

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	30.90	(0.23)	(1.31)
KES/RWF	9.15	0.00	(0.24)
KES/TSH	20.34	(0.00)	(0.16)
USD/USH	3,509.00	0.23	0.93
USD/RWF	1,038.75	(0.01)	(0.14)
USD/TSH	2,310.01	(0.00)	(0.22)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,368.43	(1.24)	(3.68)
USE LCI**	309.15	(1.85)	(4.78)
RSE RSI	100.94	-	(0.76)
RSE RASI	145.12	-	(0.15)
DSE DSEI**	1,922.69	1.23	1.37
DSE TSI**	3,659.82	(0.00)	2.65

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	137,998.08	5.82	179.90	0.06
NVL	388.40	3.88	120.00	(14.89)
SBU	8,091.58	0.81	25.00	(10.71)

RSE				
BOK	-	26.79	245.00	-
BLR	15,033.73	13.67	125.00	-
IMR	-	4.92	45.00	-
CMR	-	13.12	120.00	-
MTNR	-	19.68	180.00	-

DSE **				
CRDB	49,652,968.64	15.98	325.00	-
DCB	265.50	8.85	180.00	-
DSE	648.99	64.90	1,320.00	-
JATU	118,691.40	19.17	390.00	(2.50)
NMB	93,041.55	112.10	2,280.00	-
SWIS	73,748.85	4.92	100.00	-
TBL	27,583,736.90	535.91	10,900.00	-
TCCL	77,190.46	49.17	1,000.00	-
TPCC	18,388.05	167.16	3,400.00	-
VODA	4,164.35	37.86	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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