

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

01ST JULY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	117.87	(0.03)	(4.18)
GBP/KES	143.05	0.45	5.92
EUR/KES	123.06	0.77	3.85

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	124.94	0.38	(24.94)
NSE-20	1,622.85	0.62	(14.70)
NSE-25	2,966.81	0.45	(20.76)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.51	16.45	17.21	
Market Turnover (USD MN)	6.83	3.40	467.06	
Foreign Buys (%)	52.69	73.15	47.21	
Foreign Sales (%)	85.50	80.01	70.81	
Foreign Participation (%)	69.09	76.58	59.01	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn	3.08	10.00	1,200
E.A.Cables	0.97	7.78	7,600
Williamson Tea	130.75	5.44	38,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer Africa	3.46	(8.95)	10,000
Centum	9.02	(7.77)	1,085,900
Eveready E.A	0.70	(5.41)	8,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.22	2.14	3.16	25.05	0.40
Equity Group	1.28	1.26	1.25	43.00	-
E.A Breweries	1.21	0.18	1.13	139.00	1.28
StanChart Bank	0.53	0.00	-	124.00	(0.60)
KCB Group	0.36	-	0.15	39.00	0.91

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.86	(0.17)	1.76
KES/RWF	8.68	(0.01)	(5.35)
KES/TSH	19.78	(0.03)	(2.89)
USD/USH	3,755.00	0.13	(6.01)
USD/RWF	1,022.85	(0.03)	1.39
USD/TSH	2,332.01	(0.00)	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,149.56	1.72	(19.08)
USE LCI**	271.92	0.91	(16.24)
DSE DSEI**	1,875.52	1.01	(1.12)
DSE TSI**	3,928.55	-	10.19

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	521,468.35	2.51	80.00	-
CQCIL	23,176.02	2.17	69.00	-
MTN	219,609.04	5.59	178.09	1.64
SBU	99,585.01	0.69	22.00	-
UCL	6,202.87	0.60	19.00	-
DSE**				
CRDB	15,476,675.60	20.22	400.00	-
DCB	1,672,483.83	9.60	190.00	-
DSE	177,112.82	101.09	2,000.00	-
JATU	16,457.74	16.68	330.00	-
MBP	3,841.49	24.77	490.00	-
NICO	206,833.81	16.68	330.00	-
NMB	97,775.98	157.70	3,120.00	-
PAL	404.37	20.22	400.00	-
SWALA	1,137.28	22.75	450.00	-
SWIS	60,837.04	59.64	1,180.00	-
TCCL	36,898.50	73.80	1,460.00	-
TPCC	328,865.75	188.03	3,720.00	-
TTP	60.66	6.07	120.00	-
VODA	1,556.81	38.92	770.00	-
YETU	257.78	25.78	510.00	-

*Local Currency

**Trading data for the previous day.

Note: The Rwanda Stock Exchange (RSE) remained closed on 1st July 2022 in observance of Independence Day.

RESEARCH DEPARTMENT

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