

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

04TH JULY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	117.90	(0.02)	(4.20)
GBP/KES	142.63	0.29	6.20
EUR/KES	123.22	(0.12)	3.73

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	129.18	3.39	(22.40)
NSE-20	1,639.75	1.04	(13.81)
NSE-25	3,029.31	2.11	(19.09)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	17.07	16.51	17.79	
Market Turnover (USD MN)	3.72	6.83	467.06	
Foreign Buys (%)	24.99	52.69	47.21	
Foreign Sales (%)	81.07	85.50	70.81	
Foreign Participation (%)	53.03	69.09	59.01	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Centum	9.90	9.76	15,500
Olympia Holdings	2.50	8.23	100
Fahari I-REIT	6.46	7.67	1,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV Ltd.	3.12	(8.77)	76,900
Crown Paints	38.00	(8.43)	500
Trans-Century	1.10	(4.35)	10,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.78	0.92	1.58	26.55	5.99
Equity	1.14	0.01	1.10	43.00	-
KCB Group	0.60	-	0.34	40.00	2.56
StanChart	0.09	-	-	11.00	-
Co-op	0.05	-	0.00	0.70	-

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.81	(0.15)	1.60
KES/RWF	8.68	0.04	(5.31)
KES/TSH	19.78	(0.02)	(2.91)
USD/USH	3,750.01	0.13	(5.87)
USD/RWF	1,023.51	(0.06)	1.33
USD/TSH	2,332.00	0.00	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,163.17	1.18	(18.13)
USE LCI**	269.29	(0.97)	(17.05)
DSE DSEI**	1,888.67	0.70	(0.42)
DSE TSI**	3,925.18	(0.09)	10.10

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	129,851.01	5.50	175.01	(1.73)
SBU	6,916.61	0.69	22.00	-

DSE**				
CRDB	3,818,859.20	20.22	400.00	-
TCCL	133,468.15	66.73	1,320.00	(9.59)
NMB	265,336.70	157.74	3,120.00	-
TPCC	99,322.55	188.07	3,720.00	-
JATU	3,235.59	16.68	330.00	-

*Local Currency

**Trading data for the previous day.

Note: The Rwanda Stock Exchange (RSE) remained closed on 4th July 2022 in observance of Liberation Day.

RESEARCH DEPARTMENT

research@dyerandblair.com