

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

05TH JULY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	117.95	(0.05)	(4.25)
GBP/KES	143.10	(0.33)	5.89
EUR/KES	123.21	0.01	3.74

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	132.19	2.33	(20.59)
NSE-20	1,645.05	0.32	(13.54)
NSE-25	3,074.53	1.49	(17.88)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	17.46	17.07	18.21	
Market Turnover (USD MN)	5.22	3.72	472.50	
Foreign Buys (%)	73.72	24.99	47.52	
Foreign Sales (%)	87.89	81.07	71.00	
Foreign Participation (%)	80.81	53.03	59.26	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV Ltd.	3.41	9.29	300
Cars & General	48.00	8.47	100
Eveready	0.75	7.14	6,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	1.00	(9.09)	1,900
Total Energies	22.45	(4.06)	4,000
Fahari I-REIT	6.26	(3.10)	23,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	4.29	3.85	3.61	27.60	3.95
Equity Group	0.77	-	0.75	43.15	0.35
KCB Group	0.27	-	0.20	40.60	1.50
StanChart	0.11	-	0.01	124.00	-
NCBA	0.04	-	-	24.00	0.42

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.71	(0.31)	1.28
KES/RWF	8.68	(0.05)	(5.35)
KES/TSH	19.78	(0.00)	(2.91)
USD/USH	3,740.00	0.27	(5.59)
USD/RWF	1,023.51	(0.00)	1.33
USD/TSH	2,333.00	(0.04)	(1.21)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,204.50	3.55	(15.22)
USE LCI**	267.98	(0.49)	(17.46)
RSE RSI	107.51	-	5.70
RSE RASI	146.99	-	1.14
DSE DSEI**	1,893.43	0.25	(0.17)
DSE TSI**	3,925.31	0.00	10.10

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	30,289.58	5.51	174.62	(0.22)
SBU	59,399.01	0.68	21.50	(2.27)
UCL	46,320.13	0.60	19.00	-

RSE				
BOK	-	30.54	265.00	-
BLR	23,970.59	18.44	160.00	-
IMR	34,688.21	4.96	43.00	-
CMR	-	13.83	120.00	-
MTNR	-	20.40	177.00	-

DSE**				
CRDB	695,412.33	20.22	400.00	-
NICO	520,650.59	16.94	335.00	1.52
NMB	147,679.12	157.74	3,120.00	-
TCCL	199,477.23	66.74	1,320.00	-
SWIS	108,996.87	59.66	1,180.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com