

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

06TH JULY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	117.99	(0.03)	(4.29)
GBP/KES	141.87	0.86	6.70
EUR/KES	121.92	1.05	4.75

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	133.01	0.62	(20.09)
NSE-20	1,649.91	0.30	(13.28)
NSE-25	3,103.78	0.95	(17.10)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	17.57	17.46	18.32	
Market Turnover (USD MN)	4.63	5.22	481.21	
Foreign Buys (%)	33.74	73.72	47.20	
Foreign Sales (%)	72.21	87.89	71.10	
Foreign Participation (%)	52.98	80.81	59.15	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	1.10	10.00	7,000
NBV Ltd	3.65	7.04	32,500
Liberty Kenya	5.76	6.67	10,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.25	(10.00)	100
Kakuzi Plc	397.50	(9.92)	1,100
BK Group	28.00	(6.67)	1,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.66	1.09	2.54	27.75	0.54
StanChart	0.99	0.02	-	124.00	-
Equity Group	0.76	0.45	0.74	44.15	2.32
KCB Group	0.08	-	0.05	41.95	3.33
E.A Breweries	0.04	-	-	138.00	(0.90)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.49	(0.69)	0.58
KES/RWF	8.67	(0.08)	(5.43)
KES/TSH	17.76	(10.19)	(12.81)
USD/USH	3,715.50	0.66	(4.90)
USD/RWF	1,023.06	0.04	1.37
USD/TSH	2,096.01	10.16	9.07

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,205.62	0.09	(15.14)
USE LCI**	263.97	(1.50)	(18.69)
RSE RSI	107.51	-	5.70
RSE RASI	146.99	-	1.14
DSE DSEI**	1,882.18	(0.59)	(0.77)
DSE TSI**	3,887.53	(0.96)	9.04

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	26,676.07	2.54	80.00	-
DFCU	17,466.47	17.47	550.00	-
MTN	29,693.00	5.40	170.00	(2.65)
SBU	4,642.91	0.68	21.50	-
UCL	15,507.05	0.60	19.00	-
UMEM	128,387.15	7.55	237.81	(0.50)

RSE				
BOK	30,563.76	30.56	265.00	-
BLR	-	18.45	160.00	-
IMR	-	4.96	43.00	-
CMR	-	13.84	120.00	-
MTNR	-	20.41	177.00	-

DSE**				
CRDB	572,558.64	22.52	400.00	-
NMB	3,446,264.01	164.38	2,920.00	(6.41)
NICO	315,438.23	19.70	350.00	4.48
DSE	106,806.58	110.34	1,960.00	(2.00)
TCCL	24,596.23	74.31	1,320.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com