

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

08TH JULY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	118.07	(0.03)	(4.36)
GBP/KES	141.34	(0.09)	7.05
EUR/KES	120.67	0.32	5.72

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	135.39	1.00	(18.67)
NSE-20	1,691.93	1.84	(11.07)
NSE-25	3,165.46	1.04	(15.45)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	17.87	17.69	18.65	
Market Turnover (USD MN)	3.20	5.81	490.62	
Foreign Buys (%)	29.42	28.00	46.84	
Foreign Sales (%)	42.57	66.21	70.84	
Foreign Participation (%)	36.00	47.10	58.84	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Express Kenya	3.60	9.76	5,100
NSE	7.48	9.68	19,200
Sasini	20.80	8.05	1,900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV Ltd	3.41	(8.82)	171,500
FAHARI I-REIT	6.00	(7.41)	17,100
Longhorn	3.06	(6.99)	600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Kakuzi	1.41	-	-	390.00	(1.89)
Safaricom	1.17	0.63	1.09	28.20	0.89
Equity Group	0.36	0.29	0.19	46.00	2.22
NCBA Group	0.05	-	-	24.00	-
Co-operative Bank	0.04	0.00	0.03	11.50	0.88

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.82	(0.11)	1.64
KES/RWF	8.67	0.01	(5.45)
KES/TSH	19.75	(0.03)	(3.05)
USD/USH	3,757.01	0.08	(6.07)
USD/RWF	1,023.46	(0.05)	1.33
USD/TSH	2,332.00	0.00	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,238.53	2.42	(12.82)
USE LCI**	270.97	0.45	(16.54)
RSE RSI	107.51	-	5.70
RSE RASI	146.99	-	1.14

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	15,395.98	2.17	69.00	-
MTN	754,472.12	5.62	178.84	0.82
NIC	15,587.68	0.19	6.20	-
SBU	13,783.78	0.68	21.50	-
UCL	620,970.95	0.55	17.37	-
UMEM	38,858.58	7.23	230.00	-
RSE				
BOK	-	30.57	265.00	-
BLR	186,428.55	18.46	160.00	-
IMR	72,425.65	4.96	43.00	-
CMR	16,612.45	13.84	120.00	-
MTNR	272,594.08	20.42	177.00	-

*Local Currency

**Trading data for the previous day.

Note: The Dar Es Salaam Stock Exchange (DSE) remained closed on 7th July 2022 in observance of Saba Saba Day.

RESEARCH DEPARTMENT

research@dyerandblair.com