

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

12TH JULY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	118.13	(0.05)	(4.41)
GBP/KES	141.54	(0.14)	6.91
EUR/KES	119.88	0.66	6.34

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	138.45	2.26	(16.83)
NSE-20	1,685.90	(0.36)	(11.39)
NSE-25	3,196.27	0.97	(14.63)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	18.26	17.86	19.07	
Market Turnover (USD MN)	3.09	3.20	493.84	
Foreign Buys (%)	50.41	29.42	46.86	
Foreign Sales (%)	50.78	42.57	70.71	
Foreign Participation (%)	50.60	36.00	58.79	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Limuru Tea	352.00	10.00	100
Sameer	4.00	9.29	14,100
Eveready	0.78	8.33	8,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Uchumi	0.18	(10.00)	34,400
Portland Cement	7.56	(10.00)	1,000
Cars & General	40.50	(9.70)	200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.44	1.51	1.22	29.50	4.61
Equity Group	0.42	0.05	0.30	45.45	(1.20)
Co-op	0.06	0.00	0.01	11.15	(3.04)
KCB Group	0.03	-	-	41.90	(1.18)
E.A Breweries	0.01	-	-	140.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.91	0.29	1.94
KES/RWF	8.66	(0.04)	(5.49)
KES/TSH	19.74	(0.05)	(3.10)
USD/USH	3,770.01	(0.35)	(6.44)
USD/RWF	1,023.58	(0.01)	1.32
USD/TSH	2,332.00	(0.00)	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,261.33	1.84	(11.22)
USE LCI**	275.30	1.60	(15.20)
RSE RSI	108.39	0.82	6.57
RSE RASI	147.24	0.17	1.31
DSE DSEI**	1,890.72	0.36	(0.32)
DSE TSI**	3,874.29	(0.10)	8.67

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	17,547.49	2.19	70.00	1.45
DFCU	1,999.16	17.23	550.00	-
MTN	1,169,032.28	5.79	184.92	2.73
SBU	1,747.07	0.66	21.00	(2.01)
UCL	27,018.12	0.53	17.00	(2.13)
UMEM	38,744.85	7.21	230.00	-

RSE				
BOK	93,713.57	31.39	272.00	2.64
BLR	49,857.47	18.47	160.00	-
IMR	31,264.79	4.96	43.00	-
CMR	-	13.85	120.00	-
MTNR	-	20.43	177.00	-

DSE**				
CRDB	40,936,885.91	19.50	385.00	-
SWIS	320,598.16	63.83	1,260.00	5.00
NICO	22,726.01	17.98	355.00	-
TOL	27,861.36	27.86	550.00	-
DCB	3,920.85	9.62	190.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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