

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

13TH JULY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	118.18	(0.04)	(4.45)
GBP/KES	140.65	0.63	7.50
EUR/KES	119.09	0.66	6.96

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	139.36	0.66	(16.28)
NSE-20	1,685.59	(0.02)	(11.40)
NSE-25	3,196.21	(0.00)	(14.63)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	18.38	18.26	19.20	
Market Turnover (USD MN)	1.98	3.09	493.84	
Foreign Buys (%)	19.65	50.41	46.86	
Foreign Sales (%)	60.90	50.78	70.71	
Foreign Participation (%)	40.28	50.60	58.79	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Limuru Tea	385.00	9.38	200
Olympia Capital	2.45	6.99	900
Sasini	22.00	5.77	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eveready	0.72	(7.69)	25,800
Fahari I-REIT	6.04	(6.79)	2,700
BOC Kenya	80.00	(3.03)	4,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.53	0.38	1.12	30.00	1.69
E.A Breweries	0.11	0.00	-	139.75	(0.18)
Equity Group	0.05	0.00	0.03	44.80	(1.43)
I&M Group	0.05	-	-	17.00	-
KCB Group	0.04	0.00	-	40.90	(2.39)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.94	0.09	2.03
KES/RWF	8.72	0.67	(4.85)
KES/TSH	19.74	(0.02)	(3.12)
USD/USH	3,775.00	(0.13)	(6.58)
USD/RWF	1,030.86	(0.71)	0.62
USD/TSH	2,332.51	(0.02)	(1.19)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,270.92	0.76	(10.54)
USE LCI**	280.02	1.71	(13.75)
RSE RSI	107.51	(0.81)	5.70
RSE RASI	146.99	(0.17)	1.14
DSE DSEI**	1,881.57	(0.48)	(0.80)
DSE TSI**	3,874.83	0.01	8.69

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	12,505,863.97	5.94	189.70	2.58
NIC	297.55	0.19	6.20	-
SBU	13,320.66	0.67	21.49	2.33
UMEM	2,817.52	7.04	225.00	(2.17)

RSE				
BOK	161,014.81	30.38	265.00	(2.57)
BLR	77,039.48	18.34	160.00	-
IMR	256,339.71	4.93	43.00	-
CMR	-	13.76	120.00	-
MTNR	-	20.29	177.00	-

DSE**				
CRDB	1,157,999.44	19.51	385.00	-
SWIS	358,377.67	65.87	1,300.00	3.17
TPCC	409,586.06	188.48	3,720.00	-
DSE	52,165.98	101.33	2,000.00	-
TTP	3,039.98	6.08	120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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