

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

14TH JULY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	118.23	(0.04)	(4.50)
GBP/KES	140.55	0.07	7.57
EUR/KES	118.69	0.34	7.27

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	144.58	3.75	(13.14)
NSE-20	1,694.28	0.52	(10.95)
NSE-25	3,261.23	2.03	(12.89)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	19.06	18.37	19.92	
Market Turnover (USD MN)	2.61	1.98	493.84	
Foreign Buys (%)	12.74	19.65	46.86	
Foreign Sales (%)	69.32	60.90	70.71	
Foreign Participation (%)	41.03	40.28	58.79	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Limuru Tea	420.00	9.09	100
NBV Ltd	3.70	7.56	40,000
Car & General	43.50	7.41	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Total Energies	23.10	(3.75)	900
Portland Cement	7.32	(3.17)	1,900
Home Afrika	0.38	(2.56)	40,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	1.55	0.02	1.35	40.50	(0.98)
Safaricom	0.76	0.31	0.40	32.05	6.83
Co-op	0.12	-	0.01	11.00	(0.90)
Kenya Power	0.04	-	-	1.43	-
Britam	0.03	0.00	0.03	6.00	2.04

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.84	(0.31)	1.72
KES/RWF	8.66	(0.72)	(5.54)
KES/TSH	19.72	(0.06)	(3.18)
USD/USH	3,765.01	0.26	(6.30)
USD/RWF	1,023.83	0.68	1.30
USD/TSH	2,332.00	0.02	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,264.29	(0.52)	(11.01)
USE LCI**	278.75	(0.45)	(14.14)
RSE RSI	107.51	-	5.70
RSE RASI	146.99	-	1.14
DSE DSEI**	1,874.68	(0.37)	(1.16)
DSE TSI**	3,876.07	0.03	8.72

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	73,432,541.15	2.67	85.00	6.25
MTN	1,635,129.12	5.96	189.88	0.09
NIC	83,777.97	0.19	6.00	(3.23)
SBU	27,762.95	0.66	21.00	(2.28)
UMEM	129,338.41	6.59	210.00	(6.67)

RSE				
BOK	-	30.60	265.00	(2.57)
BLR	-	18.48	160.00	-
IMR	45,186.84	4.97	43.00	-
CMR	-	13.86	120.00	-
MTNR	-	20.44	177.00	-

DSE**				
NICO	276,150.62	17.74	350.00	(1.41)
DSE	1,354,670.91	101.40	2,000.00	-
TTP	1,086,354.83	6.08	120.00	-
SWIS	235,294.71	65.91	1,300.00	-
CRDB	47,401.16	19.52	385.00	-
NMB	147,027.51	148.04	2,920.00	-
DCB	1,733.91	101.40	2,000.00	952.63
JATU	162.24	16.73	330.00	3.13

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com