

# DYER & BLAIR INVESTMENT BANK

## DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

15<sup>TH</sup> JULY 2022



DYER & BLAIR  
INVESTMENT BANK

WE KNOW. YOU KNOW.

### CURRENCY PERFORMANCE-KES

|         | Close  | 1-day  | y-t-d  |
|---------|--------|--------|--------|
| USD/KES | 118.27 | (0.03) | (4.53) |
| GBP/KES | 140.31 | 0.17   | 7.72   |
| EUR/KES | 118.63 | 0.05   | 7.32   |

### KENYAN EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d   |
|----------------|----------|--------|---------|
| NASI           | 142.33   | (1.56) | (14.50) |
| NSE-20         | 1,682.49 | (0.70) | (11.57) |
| NSE-25         | 3,213.80 | (1.45) | (14.16) |
| FTSE 15        | 170.14   | -      | (18.79) |
| FTSE 25        | 170.32   | -      | (24.10) |

| Market Activity           | Close | 1-day | y-t-d  | Cumm. |
|---------------------------|-------|-------|--------|-------|
| Market Cap (USD BN)*      | 18.76 | 19.05 | 19.61  |       |
| Market Turnover (USD MN)  | 3.37  | 2.61  | 500.09 |       |
| Foreign Buys (%)          | 6.16  | 12.74 | 46.39  |       |
| Foreign Sales (%)         | 52.95 | 69.32 | 70.58  |       |
| Foreign Participation (%) | 29.56 | 41.03 | 58.48  |       |

| Top Gainers     | VWAP  | 1-day  | Volumes  |
|-----------------|-------|--------|----------|
|                 | (KES) | ch (%) | (shares) |
| Olympia Capital | 2.70  | 8.00   | 100      |
| Eveready E.A    | 0.78  | 4.00   | 3,900    |
| NBV Ltd         | 3.84  | 3.78   | 3,500    |

| Top Losers       | VWAP  | 1-day   | Volumes  |
|------------------|-------|---------|----------|
|                  | (KES) | ch (%)  | (shares) |
| Stanbic Holdings | 90.00 | (10.00) | 400      |
| Standard Group   | 11.80 | (9.92)  | 600      |
| BK Group         | 27.00 | (8.47)  | 100      |

| Top Traders  | Turnover | F.buys  | F.sales | VWAP  | 1-day  |
|--------------|----------|---------|---------|-------|--------|
|              | (USD mn) | (USD m) | (USD m) | (KES) | ch (%) |
| KCB Group    | 1.38     | -       | 1.31    | 40.45 | (0.12) |
| NCBA Group   | 0.85     | -       | -       | 24.05 | 0.42   |
| Safaricom    | 0.68     | 0.20    | 0.45    | 31.45 | (1.87) |
| Equity Group | 0.27     | -       | -       | 44.55 | (0.78) |
| Kenya Power  | 0.04     | 0.00    | -       | 1.41  | (1.40) |

\*Year-to-date refers to Market Capitalization as at 31st December 2021

### CURRENCY PERFORMANCE-TSH, USH, RWF

|         | Close    | 1-day  | y-t-d  |
|---------|----------|--------|--------|
| KES/USH | 31.83    | (0.03) | 1.68   |
| KES/RWF | 8.72     | 0.71   | (4.87) |
| KES/TSH | 19.72    | (0.03) | (3.22) |
| USD/USH | 3,765.01 | 0.00   | (6.30) |
| USD/RWF | 1,031.51 | (0.75) | 0.56   |
| USD/TSH | 2,332.01 | (0.00) | (1.17) |

### EAC EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d   |
|----------------|----------|--------|---------|
| USE ALSI**     | 1,251.58 | (1.01) | (11.90) |
| USE LCI**      | 278.85   | 0.04   | (14.11) |
| RSE RSI        | 107.51   | -      | 5.70    |
| RSE RASI       | 146.99   | -      | 1.14    |
| DSE DSEI**     | 1,873.89 | (0.04) | (1.20)  |
| DSE TSI**      | 3,880.15 | 0.11   | 8.83    |

| USE**        | Turnover (KES MN) | VWAP (KES) | VWAP (L.C)* | 1-day ch (%) |
|--------------|-------------------|------------|-------------|--------------|
| BOBU         | 1,516,061.85      | 2.67       | 85.00       | -            |
| CQCIL        | 32,544.33         | 2.20       | 70.00       | -            |
| MTN          | 7,389.07          | 5.97       | 190.00      | 0.06         |
| SBU          | 17,414.30         | 0.66       | 21.00       | -            |
| <b>RSE</b>   |                   |            |             |              |
| BOK          | 2,321,389.67      | 30.38      | 265.00      | -            |
| BLR          | 78,885.51         | 18.35      | 160.00      | -            |
| IMR          | 22,679.58         | 4.93       | 43.00       | -            |
| CMR          | 1,375.91          | 13.76      | 120.00      | -            |
| MTNR         | -                 | 20.29      | 177.00      | -            |
| <b>DSE**</b> |                   |            |             |              |
| CRDB         | 801,050.09        | 19.53      | 385.00      | -            |
| DCB          | 1,059.98          | 9.64       | 190.00      | -            |
| DSE          | 1,460,638.83      | 101.43     | 2,000.00    | -            |
| NICO         | 233,334.52        | 17.75      | 350.00      | -            |
| NMB          | 750,384.94        | 148.09     | 2,920.00    | -            |
| SWIS         | 36,262.39         | 65.93      | 1,300.00    | -            |
| TPCC         | 885,177.56        | 192.72     | 3,800.00    | 1.60         |

\*Local Currency

\*\*Trading data for the previous day.

RESEARCH DEPARTMENT

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