

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

18TH JULY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	118.33	(0.05)	(4.59)
GBP/KES	140.05	0.19	7.90
EUR/KES	118.77	(0.12)	7.20

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	138.52	(2.68)	(16.78)
NSE-20	1,674.98	(0.45)	(11.96)
NSE-25	3,161.18	(1.64)	(15.56)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	18.24	18.75	19.08	
Market Turnover (USD MN)	3.26	3.37	503.49	
Foreign Buys (%)	7.75	6.16	46.13	
Foreign Sales (%)	47.28	52.95	70.42	
Foreign Participation (%)	27.52	29.56	58.27	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TPS E.A	14.85	10.00	1,000
Crown Paints	42.80	9.74	600
Home Afrika	0.40	5.26	60,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A Cables	0.95	(9.52)	115,800
NBV Ltd	3.51	(8.59)	31,500
Nation Media	17.60	(7.37)	50,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	1.79	-	0.61	44.50	(0.11)
Safaricom	0.83	0.16	0.74	30.00	(4.61)
NCBA	0.23	-	-	24.50	1.87
KCB Group	0.16	-	0.10	39.95	(1.24)
E.A Breweries	0.11	0.09	0.07	137.25	(1.61)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.86	0.08	1.77
KES/RWF	8.66	(0.75)	(5.58)
KES/TSH	19.70	(0.09)	(3.31)
USD/USH	3,770.01	(0.13)	(6.44)
USD/RWF	1,024.31	0.70	1.25
USD/TSH	2,331.01	0.04	(1.13)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,250.48	(0.09)	(11.98)
USE LCI**	279.24	0.14	(13.99)
RSE RSI	107.51	-	5.70
RSE RASI	146.99	-	1.14
DSE DSEI**	1,875.05	0.06	(1.14)
DSE TSI**	3,891.21	0.29	9.14

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
NIC	149,327.77	0.19	6.00	-
SBU	40,405.53	0.66	21.00	-
UCL	384.50	0.55	17.50	2.94
UMEM	139,783.07	6.78	216.07	2.89
RSE				
BOK	-	30.61	265.00	-
BLR	99,812.85	18.48	160.00	-
IMR	16,392.87	4.97	43.00	-
CMR	-	13.86	120.00	-
MTNR	6,134.33	20.45	177.00	-
DSE**				
CRDB	1,584,487.63	20.05	395.00	2.60
DCB	2,025.50	9.65	190.00	-
DSE	201,027.47	100.51	1,980.00	(1.00)
NICO	68,405.18	17.77	350.00	-
NMB	668,528.03	148.23	2,920.00	-
PAL	1,015.29	20.31	400.00	-
SWIS	635,510.79	71.07	1,400.00	7.69
TPCC	50,155.34	192.91	3,800.00	-
TTP	243.67	6.09	120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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