

# DYER & BLAIR INVESTMENT BANK

## DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

19<sup>TH</sup> JULY 2022



DYER & BLAIR  
INVESTMENT BANK

WE KNOW. YOU KNOW.

### CURRENCY PERFORMANCE-KES

|         | Close  | 1-day  | y-t-d  |
|---------|--------|--------|--------|
| USD/KES | 118.39 | (0.05) | (4.64) |
| GBP/KES | 141.16 | (0.80) | 7.16   |
| EUR/KES | 119.61 | (0.71) | 6.55   |

### KENYAN EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d   |
|----------------|----------|--------|---------|
| NASI           | 135.38   | (2.27) | (18.67) |
| NSE-20         | 1,671.38 | (0.21) | (12.15) |
| NSE-25         | 3,111.76 | (1.56) | (16.88) |
| FTSE 15        | 170.14   | -      | (18.79) |
| FTSE 25        | 170.32   | -      | (24.10) |

| Market Activity           | Close | 1-day | y-t-d  | Cumm. |
|---------------------------|-------|-------|--------|-------|
| Market Cap (USD BN)*      | 17.82 | 18.23 | 18.65  |       |
| Market Turnover (USD MN)  | 1.05  | 3.26  | 503.49 |       |
| Foreign Buys (%)          | 41.73 | 7.75  | 46.13  |       |
| Foreign Sales (%)         | 57.24 | 47.28 | 70.42  |       |
| Foreign Participation (%) | 49.49 | 27.52 | 58.27  |       |

| Top Gainers      | VWAP  | 1-day  | Volumes  |
|------------------|-------|--------|----------|
|                  | (KES) | ch (%) | (shares) |
| E.A Cables       | 1.00  | 5.26   | 85,400   |
| Stanbic Holdings | 94.75 | 4.70   | 2,100    |
| Longhorn         | 3.34  | 4.05   | 25,300   |

| Top Losers      | VWAP  | 1-day  | Volumes  |
|-----------------|-------|--------|----------|
|                 | (KES) | ch (%) | (shares) |
| Total Energies  | 22.20 | (4.31) | 4,700    |
| Britam Holdings | 6.00  | (4.15) | 25,100   |
| Fahari I-REIT   | 6.40  | (3.90) | 32,600   |

| Top Traders  | Turnover | F.buys  | F.sales | VWAP   | 1-day  |
|--------------|----------|---------|---------|--------|--------|
|              | (USD mn) | (USD m) | (USD m) | (KES)  | ch (%) |
| Safaricom    | 0.65     | 0.31    | 0.53    | 28.90  | (3.67) |
| KCB Group    | 0.13     | -       | -       | 38.75  | (3.00) |
| Equity Group | 0.10     | 0.07    | -       | 44.00  | (1.12) |
| BAT Kenya    | 0.04     | 0.04    | 0.04    | 425.00 | 1.07   |
| ABSA Group   | 0.02     | 0.01    | -       | 10.55  | (0.94) |

\*Year-to-date refers to Market Capitalization as at 31st December 2021

### CURRENCY PERFORMANCE-TSH, USh, RWF

|         | Close    | 1-day  | y-t-d  |
|---------|----------|--------|--------|
| KES/USH | 32.01    | 0.48   | 2.26   |
| KES/RWF | 8.71     | 0.67   | (4.94) |
| KES/TSH | 19.70    | (0.00) | (3.31) |
| USD/USH | 3,790.01 | (0.53) | (7.00) |
| USD/RWF | 1,031.71 | (0.72) | 0.54   |
| USD/TSH | 2,332.01 | (0.04) | (1.17) |

### EAC EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d   |
|----------------|----------|--------|---------|
| USE ALSI**     | 1,243.31 | (0.57) | (12.49) |
| USE LCI**      | 277.31   | (0.69) | (14.58) |
| RSE RSI        | 107.51   | -      | 5.70    |
| RSE RASI       | 146.99   | -      | 1.14    |
| DSE DSEI**     | 1,874.96 | (0.00) | (1.15)  |
| DSE TSI**      | 3,914.09 | 0.59   | 9.79    |

| USE** | Turnover (KES MN) | VWAP (KES) | VWAP (L.C)* | 1-day ch (%) |
|-------|-------------------|------------|-------------|--------------|
| MTN   | 10,184,097.66     | 5.93       | 189.86      | (0.07)       |
| NIC   | 3,094.14          | 0.19       | 6.00        | -            |
| NVL   | -                 | 4.84       | 155.00      | (3.13)       |
| NIC   | 3,094.14          | 0.19       | 6.00        | -            |
| NVL   | -                 | 4.84       | 155.00      | (3.13)       |
| UMEM  | 14,607.32         | 6.31       | 202.00      | (6.51)       |

| RSE  |              |       |        |   |
|------|--------------|-------|--------|---|
| BOK  | -            | 30.41 | 265.00 | - |
| BLR  | 1,265,003.56 | 18.36 | 160.00 | - |
| IMR  | 16,776.44    | 4.93  | 43.00  | - |
| CMR  | -            | 13.77 | 120.00 | - |
| MTNR | 16,248.59    | 20.31 | 177.00 | - |

| DSE** |               |        |          |      |
|-------|---------------|--------|----------|------|
| CRDB  | 1,175,334.55  | 20.05  | 395.00   | -    |
| DSE   | 784,242.06    | 101.53 | 2,000.00 | 1.01 |
| JATU  | 837.65        | 16.75  | 330.00   | -    |
| NICO  | 25,568.59     | 17.77  | 350.00   | -    |
| NMB   | 10,412,825.67 | 154.33 | 3,040.00 | 4.11 |
| TCCL  | 11,660.07     | 67.01  | 1,320.00 | -    |
| TPCC  | 43,212.51     | 192.91 | 3,800.00 | -    |

\*Local Currency

\*\*Trading data for the previous day.

RESEARCH DEPARTMENT

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