

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

20TH JULY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	118.45	(0.05)	(4.69)
GBP/KES	141.91	(0.53)	6.67
EUR/KES	120.66	(0.87)	5.73

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	133.83	(1.14)	(19.60)
NSE-20	1,671.45	0.00	(12.15)
NSE-25	3,097.43	(0.46)	(17.27)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	17.61	17.81	18.43	
Market Turnover (USD MN)	4.01	1.05	507.69	
Foreign Buys (%)	47.78	41.73	46.14	
Foreign Sales (%)	82.53	57.24	70.52	
Foreign Participation (%)	65.16	49.49	58.33	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BK Group	28.80	6.67	600
Sameer	3.99	6.40	700
Liberty Kenya	5.38	5.49	1,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Express Kenya	3.24	(10.00)	1,000
Flame Tree	1.20	(7.69)	12,100
Home Afrika	0.38	(5.00)	112,700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.11	0.52	2.01	28.15	(2.60)
Equity Group	0.74	0.71	0.38	44.50	1.14
E.A Breweries	0.69	0.69	0.64	140.00	0.90
KCB Group	0.30	-	0.29	39.00	0.65
I&M	0.07	-	-	17.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	32.08	0.21	2.47
KES/RWF	8.79	0.85	(4.14)
KES/TSH	19.69	(0.05)	(3.37)
USD/USH	3,800.00	(0.26)	(7.28)
USD/RWF	1,041.00	(0.90)	(0.36)
USD/TSH	2,332.01	0.00	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,246.91	0.29	(12.23)
USE LCI**	277.31	0.00	(14.58)
RSE RSI	107.51	-	5.70
RSE RASI	146.99	-	1.14
DSE DSEI**	1,869.50	(0.29)	(1.43)
DSE TSI**	3,908.70	(0.14)	9.64

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CENT	990,888.49	9.91	317.88	0.44
MTN	3,639,703.81	5.92	190.00	0.07
NIC	13,335.29	0.19	6.00	-
UCL	140,425.74	0.59	19.00	-
UMEM	11,845.28	6.23	200.00	(0.99)
DSE**				
CRDB	3,076,763.07	19.81	390.00	(1.27)
DCB	2,895.28	9.65	190.00	-
DSE	328,030.40	101.59	2,000.00	-
MBP	19,845.89	22.60	445.00	(9.18)
NICO	49,085.19	17.78	350.00	-
NMB	79,523.75	154.42	3,040.00	-
SWIS	49,636.31	71.11	1,400.00	-
TBL	2,768.30	553.66	10,900.00	-
TICL	144.76	14.48	285.00	-
TPCC	128,936.57	193.02	3,800.00	-
VODA	1,564.47	39.11	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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