

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

21ST JULY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	118.52	(0.06)	(4.75)
GBP/KES	142.07	(0.11)	6.57
EUR/KES	121.02	(0.30)	5.45

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	135.07	0.93	(18.86)
NSE-20	1,675.02	0.21	(11.96)
NSE-25	3,119.82	0.72	(16.67)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	17.76	17.60	18.60	
Market Turnover (USD MN)	3.44	4.01	511.29	
Foreign Buys (%)	66.33	47.78	46.29	
Foreign Sales (%)	50.16	82.53	70.38	
Foreign Participation (%)	58.24	65.16	58.33	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Stanbic Holdings	104.00	9.76	100
Standard Group	12.90	9.32	100
E.A Cables	1.14	8.57	5,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.41	(9.06)	1,500
Eveready E.A	0.75	(5.06)	5,400
HF Group	3.20	(4.48)	50,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	1.76	1.37	0.38	44.50	-
Safaricom	0.91	0.44	0.85	28.55	1.42
KCB Group	0.41	0.25	0.30	38.85	(0.38)
E.A Breweries	0.17	0.16	0.14	1.40	-
BAT Kenya	0.05	0.05	0.04	10.50	(0.47)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.13	0.15	2.63
KES/RWF	8.65	(1.58)	(5.66)
KES/TSH	19.68	(0.06)	(3.42)
USD/USH	3,808.01	(0.21)	(7.51)
USD/RWF	1,025.11	1.53	1.17
USD/TSH	2,332.01	(0.00)	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,234.45	(1.00)	(13.11)
USE LCI**	276.53	(0.28)	(14.82)
RSE RSI	107.51	-	5.70
RSE RASI	146.99	-	1.14
DSE DSEI**	1,875.45	0.32	(1.12)
DSE TSI**	3,915.51	0.17	9.83

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	639,345.46	5.91	190.00	(0.12)
NIC	24,556.87	0.19	6.00	-
SBU	31,435.29	0.63	20.20	(1.46)
UCL	38,088.70	0.59	19.00	-
RSE				
BOK	30,638.67	30.64	265.00	-
BLR	-	18.50	160.00	-
IMR	-	4.97	43.00	-
CMR	-	13.87	120.00	-
MTNR	-	20.46	177.00	-
DSE**				
CRDB	1,690,185.00	19.82	390.00	-
DCB	10,428.95	9.66	190.00	-
DSE	1,016.47	101.65	2,000.00	-
JATU	3,522.06	16.77	330.00	-
NMB	67,981.30	154.50	3,040.00	-
TCCL	28,847.33	67.09	1,320.00	-
TPCC	21,803,212.03	198.21	3,900.00	2.63
TTP	60.99	6.10	120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com