

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

22ND JULY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	118.57	(0.04)	(4.80)
GBP/KES	141.61	0.32	6.87
EUR/KES	120.88	0.12	5.56

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	136.57	1.11	(17.96)
NSE-20	1,676.51	0.09	(11.88)
NSE-25	3,151.28	1.01	(15.83)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	17.95	17.75	18.81	
Market Turnover (USD MN)	3.69	3.44	515.16	
Foreign Buys (%)	10.04	66.33	46.01	
Foreign Sales (%)	92.08	50.16	70.54	
Foreign Participation (%)	51.06	58.24	58.28	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Flame Tree	1.32	10.00	300
Portland Cement	7.70	6.94	1,000
HF Group	3.39	5.94	64,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Uchumi	0.18	(10.00)	286,100
Home Afrika	0.36	(7.69)	284,800
Centum Investment	9.58	(3.62)	150,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	1.78	0.00	1.65	38.50	(0.90)
Safaricom	1.63	0.26	1.57	29.00	1.58
Equity Group	0.12	0.11	0.11	45.00	1.12
KPLC	0.04	-	-	1.40	-
BAT Kenya	0.04	-	0.03	445.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.27	0.44	3.09
KES/RWF	8.65	(0.01)	(5.67)
KES/TSH	19.67	(0.04)	(3.46)
USD/USH	3,826.51	(0.49)	(8.03)
USD/RWF	1,025.41	(0.03)	1.14
USD/TSH	2,332.01	0.00	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,230.52	(0.32)	(13.39)
USE LCI**	272.47	(1.47)	(16.08)
RSE RSI	107.51	-	5.70
RSE RASI	146.99	-	1.14
DSE DSEI**	1,871.22	(0.23)	(1.34)
DSE TSI**	3,890.94	(0.63)	9.14

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	134,822.76	5.89	190.00	(2.45)
UMEM	17,352.50	6.20	200.00	-
RSE				
BOK	15,321.28	30.64	265.00	-
BLR	4,873,209.14	18.50	160.00	-
IMR	80,549.48	4.97	43.00	-
CMR	-	13.88	120.00	-
MTNR	-	20.47	177.00	-
DSE**				
CRDB	1,677,017.65	19.83	390.00	-
DCB	96.61	9.66	190.00	-
DSE	790,127.98	101.69	2,000.00	-
NICO	14,770.41	17.80	350.00	-
SWIS	83,077.33	78.30	1,540.00	10.00
TICL	144.91	14.49	285.00	-
TPCC	17,846,519.93	198.29	3,900.00	-
TTP	122.03	6.10	120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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